

Christopher Celentino (131688)  
Yosina M. Lissebeck (State Bar No. 201654)  
Christopher B. Ghio (State Bar No. 259094)  
**DINSMORE & SHOHL LLP**  
655 West Broadway, Suite 800  
San Diego, CA 92101  
Telephone: 619.400.0500  
Facsimile: 619.400.0501  
christopher.celentino@dinsmore.com  
yosina.lissebeck@dinsmore.com  
christopher.ghio@dinsmore.com

Tyler Powell (Ky. Bar No. 90520 – Admitted pro hac vice)  
**DINSMORE & SHOHL, LLP**  
100 West Main Street, Suite 900  
Lexington, KY 40507  
Telephone: 859-425-1056  
Facsimile: 859-425-1099  
tyler.powell@dinsmore.com

Special Counsel to Richard A. Marshack,  
Trustee of the LPG Liquidation Trust

**UNITED STATES BANKRUPTCY COURT**

**CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

In re:

The Litigation Practice Group P.C.,

Debtor(s).

Chapter 11

Case No.: 8:23-bk-10571-SC

Adv. No: 8:24-ap-\_\_\_\_-SC

Richard A. Marshack, Trustee of the LPG  
Liquidation Trust,

Plaintiff,

v.

Oxford Knox, LLC, a Delaware limited liability  
company; Buffalo 21 Partners, Inc., a Wyoming  
corporation; Rick Emmett, individually; Ryan  
Taylor Connet, individually; Obrik, Inc., a  
Wyoming corporation; Albright, Inc., a Florida  
corporation; Jason Dovalina, individually; Rachel  
Dovalina, individually; Final Season, Inc., a  
California corporation; Factor In, Inc., a California  
corporation; Syed Faisal Gilani aka Sye Gilani,  
individually; BAE Enterprises, Inc., a Wyoming  
corporation; Rose Bianca Loli, individually;  
Decacorn Holdings, Inc., a California limited  
liability company; Samson Ly, individually; BEW  
Solar Management, LLC, a California limited

**TRUSTEE’S COMPLAINT FOR:**

**(1) AVOIDANCE, RECOVERY, AND  
PRESERVATION OF PREFERENTIAL  
TRANSFERS MADE TO OR FOR  
CERTAIN DEFENDANTS MADE  
WITHIN NINETY DAYS OF THE  
PETITION DATE;**

**(2) AVOIDANCE, RECOVERY, AND  
PRESERVATION OF POST-PETITION  
TRANSFERS MADE TO OR FOR THE  
BENEFIT OF CERTAIN DEFENDANTS;**

**(3) AVOIDANCE OF DEBTOR’S  
EXECUTION OF REPAYMENT  
AGREEMENT WITH DEFENDANT  
OXFORD KNOX, LLC PURSUANT TO  
11 U.S.C. §§ 548(a), 550, AND 551;**

**(4) AVOIDANCE, RECOVERY, AND  
PRESERVATION OF FRAUDULENT**

liability company; Sean Stephens, individually;  
Lexicon Consulting, LLC, a California corporation;  
Daniel Lansdale, individually; United Partnerships,  
LLC, a California corporation; Ventura Consulting,  
LLC, a Nevada limited liability; Matthew Church,  
individually; Frank Brown, individually;  
Validation, Partners LLC, a Florida limited liability  
company; Innovative Solutions, LLC, a Wyoming  
corporation; MRJR20 Partners, LLC, a California  
limited liability company; MFCR, Investments,  
LLC, a Florida limited liability company; Lifesize,  
Inc., a Wyoming corporation.; Karrington, Inc., a  
Wyoming corporation; Spectrum Payment  
Solutions, LLC, a California limited liability  
company; Jason D. Williams, individually; Home  
Energy Solutions, Inc., a California corporation;  
The Coelho Irrevocable Life Insurance Trust, a  
California trust; JNR Services, Inc., a California  
corporation; C.A.T. Exteriors, Inc., an Arizona  
corporation; AZLS Enterprises, Inc, a California  
corporation; A Solution Debt Relief, Inc., a  
Wyoming corporation and INVESTLINC Wealth  
Services, Inc., a California corporation;

Defendant(s).

**TRANSFER(S) PURSUANT TO 11 U.S.C.  
§§ 548(a)(1), 550, AND 551;**

**(5) AVOIDANCE, RECOVERY, AND  
PRESERVATION OF FRAUDULENT  
TRANSFER(S) PURSUANT TO 11 U.S.C.  
§§ 548(a)(2), 550, AND 551;**

**(6) AVOIDANCE, PRESERVATION,  
AND RECOVERY OF VOIDABLE  
TRANSFERS MADE WITH INTENT TO  
DEFRAUD [11 U.S.C. §§ 544, 550, 551;  
CAL. CIV. CODE §§ 3439.04(a)(1) AND  
3439.07];**

**(7) AVOIDANCE, PRESERVATION,  
AND RECOVERY OF VOIDABLE  
TRANSFERS MADE WITH NO INTENT  
TO DEFRAUD [11 U.S.C. §§ 544, 550, 551;  
CAL. CIV. CODE §§ 3439.04(a)(2),  
3439.05, AND 3439.07];**

**(8) AVOIDANCE, RECOVERY, AND  
PRESERVATION OF FRAUDULENT  
TRANSFERS MADE TO OR FOR THE  
BENEFIT OF DEFENDANTS GILANI  
AND DOVALINA ARISING FROM USE  
OF AMERICAN EXPRESS CARD; and**

**(9) OBJECTION TO PROOF OF CLAIM  
NO. 818 OF OXFORD KNOX, LLC**

Judge: Hon. Scott C. Clarkson  
Dept: 5C

For his *Complaint for (1) Avoidance, recovery, and preservation of preferential transfers made to or for certain defendants made within ninety days of the petition date; (2) Avoidance, recovery, and preservation of Post-Petition transfers made to or for certain defendants; (3) Avoidance of Debtor's execution of repayment agreement with defendant Oxford Knox, LLC pursuant to 11 U.S.C. §§548(a), 550, and 551; (4) Avoidance, recovery, and preservation of fraudulent transfers(s) pursuant to 11 U.S.C. §§548(a)(1), 550, and 551; (5) Avoidance, recovery, and preservation of fraudulent transfer(s) to 11 U.S.C. §§548(a)(2), 550, and 551; (6) Avoidance, preservation, and recovery of voidable transfers made with intent to defraud [11U.S.C. §§544, 550, 551; Cal. Civ Code §§3439.04(a)(1) and 3439.07] (7)Avoidance, preservation, and recovery of voidable transfers made with no intent to defraud [11 U.S.C. §§544, 550, 551; Cal. Civ. Code*

1 §§3439.04(a)(2), 3439.05, and 3439.07]; (8) Avoidance, recovery, and preservation of fraudulent  
2 transfers made to or for the benefit of Defendants Gilani and Dovalina arising from use of American  
3 Express Card; and (9) Objection to Proof of Claim No. 818 of Oxford Knox, LLC (the “Complaint”),  
4 plaintiff Richard A. Marshack, the former Chapter 11 Trustee for the bankruptcy estate (“Estate”) of  
5 debtor The Litigation Practice Group P.C. (“Debtor” or “LPG”) and Trustee of the LPG Liquidation  
6 Trust (collectively, “Trustee” or “Plaintiff”) in the above-captioned bankruptcy case (the “Bankruptcy  
7 Case”), alleges and avers as follows:

8 **STATEMENT OF JURISDICTION, NATURE OF PROCEEDING, AND VENUE**

9 1. This Court has jurisdiction over this action pursuant to 28 U.S.C. §§ 157(b)(2)(A),  
10 (E), (H) and (O), 1334(b), and General Order No. 13-05 of the District Court for the Central District  
11 of California because this is a core proceeding arising in and/or related to the Bankruptcy Case,  
12 which is a case under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), and  
13 which is pending in the United States Bankruptcy Court for the Central District of California, Santa  
14 Ana Division (the “Court”).

15 2. Regardless of whether this proceeding is core, non-core, or otherwise, the Plaintiff  
16 consents to the entry of a final order and judgment by the Bankruptcy Court.

17 3. Defendants are hereby notified that Rule 7008 of the Federal Rules of Bankruptcy  
18 Procedure requires them to plead whether consent is given to the entry of a final order and judgment  
19 by the bankruptcy court.

20 4. Venue of this adversary proceeding properly lies in this judicial district pursuant to  
21 28 U.S.C. § 1409(a) because this proceeding is related to the Debtor’s pending Bankruptcy Case.

22 **THE PARTIES**

23 5. Debtor LPG is, and at all material times was, a professional corporation organized,  
24 existing, and in good standing under the laws of the State of California, with its principal place of  
25 business in Tustin, California.

26 6. Defendant Oxford Knox, LLC is, and at all material times represented that it was, a  
27 Delaware - domestic limited liability company (“Oxford Knox”).

28 7. Defendant Oxford Knox may be served by first class mail postage prepaid upon its

Partnership Representative: Richard R. Emmett, 251 Little Falls Drive, Wilmington, Delaware 19808.

8. Defendant Buffalo 21 Partners, Inc. is, and at all material times represented that it was, a Wyoming - domestic corporation, ("Buffalo 21").

9. Defendant Buffalo 21 may be served by first class mail postage prepaid upon its CEO: Richard R. Emmett, 1309 Coffeen Avenue, Suite 1200, Sheridan, Wyoming 82801.

10. Defendant Rick Ronald Emmett is, and at all material times represented that he was, an individual residing in the state of California ("Emmett").

11. Defendant Emmett may be served by first class mail postage prepaid upon himself; 10 Pointe Drive, Suite 150, Brea, California 92821.

12. Defendant Ryan Taylor Connet is, and at all material times represented that he was, an individual residing in the state of California ("Connet").

13. Defendant Connet may be served by first class mail postage prepaid upon himself; 4155 E. La Palma Avenue, Anaheim, California 92807.

14. Defendant Obrik, Inc. is, and at all material times represented that it was, a Wyoming – domestic corporation ("Obrik").

15. Defendant Obrik may be served by first class mail postage prepaid upon its registered agent: Cloud Peak Law; 1095 Sugarview Drive, Suite 500, Sheridan, Wyoming 82801.

16. Defendant Albright, Inc. is, and at all material times represented that it was, a Florida – domestic corporation ("Albright").

17. Defendant Albright may be served by first class mail postage prepaid upon its registered agent: William J. Albright; 701 Aqui Esta Drive, #263, Punta Gorda, Florida, 33951.

18. Defendant Jason Dovalina is, and at all material times represented that he was, an individual residing in the state of California ("Jason Dovalina").

19. Defendant Jason Dovalina, may be served by first class mail postage prepaid upon himself; 128 W. Santa Fe Avenue, Suite C, Placentia, California 92870-5632.

20. Defendant Rachel Dovalina is, and at all material times represented that she was, an individual residing in the state of California ("Rachel Dovalina").

21. Defendant Rachel Dovalina, may be served by first class mail postage prepaid upon

1 herself; 736 Oceanview Drive, Fullerton, California 92832.

2 22. Defendant The Final Season, Inc. is, and at all material times represented that it was,  
3 a California – domestic corporation (“Final Season”).

4 23. Defendant Final Season may be served by first class mail postage prepaid upon its  
5 agent; 5716 Corsa Avenue S. 110, West Lake Village, California 91362.

6 24. Defendant Factor In, Inc. is, and at all material times represented that it was, a  
7 California – domestic corporation (“Factor In”).

8 25. Defendant Factor In may be served by first class mail postage prepaid upon its  
9 registered agent: Sye Gilani; 7651 Greenock Way, Riverside, California 92508.

10 26. Defendant Syed Faisal Gilani aka Sye Gilani is, and at all material times represented  
11 that he was, an individual residing in the state of California (“Gilani”).

12 27. Defendant Gilani may be served by first class mail postage prepaid upon himself: 7651  
13 Greenock Way, Riverside, California 92508.

14 28. Defendant Bae Enterprises, Inc. is, and at all material times represented that it was, a  
15 Wyoming - domestic corporation (“Bae Enterprises”).

16 29. Defendant Bae Enterprises may be served by first class mail postage prepaid upon its  
17 registered agent: Cloud Peak Law, LLC, 1095 Sugarview Drive, Suite 500, Sheridan, Wyoming  
18 82801.

19 30. Defendant Rose Bianca Loli is, and at all material times represented that she was, an  
20 individual residing in the state of California (“Loli”).

21 31. Defendant Loli may be served by first class mail postage prepaid upon herself: 33741  
22 Alcazar Drive, Dana Point, California 92629 or 1220 Ensenada Avenue, Laguna Beach, California  
23 92651.

24 32. Defendant Decacorn Holdings, LLC is, and at all material times represented that it  
25 was, a California – domestic limited liability company (“Decacorn Holdings”).

26 33. Defendant Decacorn may be served by first class mail postage prepaid upon its  
27 registered agent: Dana Fang, 2520 Venture Oaks Way, Suite 120, Sacramento, California 95833.

28 34. Defendant Samson Ly is, and at all material times represented that he is a resident of

1 California (“Ly”).

2 35. Defendant Ly may be served by first class mail postage prepaid upon himself: 208 S.  
3 Moore Avenue, Apt. D, Monterey Park, California 91754.

4 36. Defendant BEW Solar Management, LLC is, and at all material times represented that  
5 it was, a California – domestic limited liability company (“BEW Solar”).

6 37. Defendant BEW Solar may be served by first class mail postage prepaid upon its  
7 manager: Sean M. Stephens, 2560 N. Synergy Avenue, Eagle, Idaho 83616.

8 38. Defendant Sean M. Stephens is, and at all material times represented that he was, an  
9 individual residing in Idaho (“Stephens”).

10 39. Defendant Stephens may be served by first class mail postage prepaid upon himself:  
11 2560 N Synergy Ave, Eagle, Idaho 83616.

12 40. Defendant Lexicon Consulting, Inc. is, and at all material times represented that it was,  
13 a California – domestic corporation (“Lexicon”).

14 41. Defendant Lexicon may be served by first class mail postage prepaid upon its  
15 registered agent: Jamie Latshaw, 266 S Magnolia Avenue, Suite 202, El Cajon, California 92020.

16 42. Defendant Daniel Lansdale is, and at all material times was, an individual residing in  
17 the state of California (“Lansdale”).

18 43. Defendant Lansdale may be served by first class mail postage prepaid upon himself;  
19 515 W. Commonwealth Avenue, Suite 211, Fullerton, California 92832.

20 44. Defendant United Partnerships, Inc. is, and all material times represented that it was,  
21 a California, - domestic corporation (“United Partnerships”).

22 45. Defendant United Partnerships may be served by first class mail postage prepaid upon  
23 its registered agent: 7300 Lennox Avenue, Room J-14, Van Nuys, CA 91405.

24 46. Defendant Ventura Consulting, LLC is, and at all material times represented that it  
25 was, a Nevada - domestic limited liability company (“Ventura”).

26 47. Defendant Ventura may be served by first class mail postage prepaid upon its member  
27 Matthew Church; 708 Grandview Avenue, Fullerton, California 92832 and 10620 Southern  
28 Highlands Parkway, Suite 110-18, Las Vegas, Nevada 89141.

1           48. Defendant Matthew Church is, and at all material times represented that he was an  
2 individual residing in the states of California and Nevada (“Church”)

3           49. Defendant Church may be served by first class postage prepaid upon himself; 708  
4 Grandview Avenue, Fullerton, California 92832 and 10620 Southern Highlands Parkway, Suite 110-  
5 18, Las Vegas, Nevada 89141.

6           50. Defendant Frank Brown is, and at all material times represented that he was an  
7 individual residing in the state of Nevada (“Brown”).

8           51. Defendant Brown may be served first class postage prepaid upon himself: and 10620  
9 Southern Highlands Parkway, Suite 110-18, Las Vegas Nevada 89141 and 10881 Pentland Downs  
10 Street, Las Vegas, Nevada 89141.

11           52. Defendant Validation Partners, LLC is, and at all material times represented that it  
12 was, a Florida – domestic limited liability company (“Validation”).

13           53. Defendant Validation may be served by first class mail postage prepaid upon its agent  
14 M&M RA Solutions; 3001 SW 3<sup>rd</sup> Avenue, Miami, Florida 33129.

15           54. Defendant Innovative Solutions, Inc. is, and at all material times represented that it  
16 was a Wyoming – domestic corporation (“Innovative Solutions”).

17           55. Defendant Innovative Solutions may be served by first class mail postage prepaid upon  
18 its agent Cloud Peak Law, LLC; 1095 Sugarview Drive, Suite 500, Sheridan, Wyoming 82801.

19           56. Defendant MRJR20 Partners, LLC, is and at all material times represented that it was  
20 a California – domestic limited liability company (“MRJR20”).

21           57. Defendant MRJR20 may be served by first class mail postage prepaid upon its agent  
22 Rick R. Emmett; 10 Pointe Drive, Suite 150, Brea, California 92821.

23           58. Defendant MFCR Investments, LLC is, and at all material times represented that it  
24 was a Florida – domestic limited liability company (“MFCR Investments”).

25           59. Defendant MFCR Investments may be served by first class mail postage prepaid upon  
26 its agent Scott F. Penton; 1525 Clapton Drive, Deland, Florida 32720.

27           60. Defendant Lifesize, Inc. is, and at all material times represented that it was a Wyoming  
28 – domestic corporation (“Lifesize”).

1           61. Defendant Lifesize may be served by first class mail postage prepaid upon its agent  
2 Cloud Peak Law, LLC; 1095 Sugarview Drive, Suite 500, Sheridan, Wyoming 82801.

3           62. Defendant Karrington, Inc. is, and at all material times represented that it was, a  
4 Wyoming - domestic corporation (“Karrington”).

5           63. Defendant Karrington may be served by first class mail postage prepaid upon it  
6 registered agent: Company Sage Agents, LLC; 1095 Sugarview Drive, Suite 100, Sheridan, Wyoming  
7 82801.

8           64. Defendant Spectrum Payment Solutions, LLC is, and at all material times represented  
9 that it was, a California – domestic limited liability company (“Spectrum”).

10          65. Defendant Spectrum may be served by first class mail postage prepaid upon its agent  
11 Samson Ly; 208 S. Moore Avenue, Apt. D, Monterey Park, California 91754.

12          66. Defendant Jason D. Williams is, and at all material times represented that he was an  
13 individual residing in the state of California (“Williams”).

14          67. Defendant Williams may be served by first class mail postage prepaid upon himself;  
15 4155 E. La Palma Avenue, Anaheim, California 92807.

16          68. Defendant Home Energy Solutions, Inc. is, and at all material times represented that  
17 it was a California – domestic corporation (“Home Energy”).

18          69. Defendant Home Energy may be served by first class mail postage prepaid upon its  
19 Financial Manager: Rick R. Emmett, 300 S. Harbor Boulevard., Suite 1000, Anaheim, California  
20 92805.

21          70. Defendant The Coelho Irrevocable Life Insurance Trust is, and at all material times  
22 represented that it was a California Trust (“Coelho Trust”).

23          71. Defendant Coelho Trust may be served by first class mail postage prepaid upon its  
24 Trustee Rick R. Emmett: 300 S. Harbor Boulevard., Suite 1000, Anaheim, California 92805.

25          72. Defendant JNR Services, Inc. is, and at all material times represented that it was a  
26 California – domestic corporation (“JNR”).

27          73. Defendant JNR may be served by first class mail postage prepaid upon its agent Rick  
28 R. Emmett; 10 Pointe Drive, Suite 150, Brea, California 92821.



74. Defendant C.A.T. Exteriors, Inc. is, and at all material times represented that it was an Arizona – domestic corporation (“CAT Exteriors”).

75. Defendant CAT Exteriors may be served by first class mail postage prepaid upon its agent Rick R. Emmett: 10 Pointe Drive, Suite 150, Brea, California 92821.

76. Defendant AZLS Enterprises Inc. is, and at all material times represented that it was a California – domestic corporation (“AZLS”).

77. Defendant AZLS may be served by first class mail postage prepaid upon its agent: Hee S. Noh, 9 Traditional Place, Irvine, California 92602.

78. Defendant A Solution Debt Relief, Inc. is, an administratively dissolved Wyoming corporation (“A Solution”).

79. Defendant A Solution may be served by first class mail postage prepaid upon its agent: Cloud Peak Law, LLC, 1095 Sugar View Drive, Suite 500, Sheridan, WY 82801.

80. Defendant Investline Wealth Services, Inc. is, and at all material times represented that it was a California – domestic corporation (“Investline”).

81. Defendant InvestLinc may be served by first class mail postage prepaid upon its agent: West A. Cohan, 10 Pointe Drive, Suite 150, Brea, California 92821.

82. Unless separately identified herein, all of the Defendants will collectively be referred to herein as the “Oxford Knox Defendants.”

83. As discussed herein, not all Oxford Knox Defendants are identified in the Exhibits as receiving payments. Those Oxford Knox Defendants that are not identified as receiving a payment are named herein in their capacity as (i) as a subsequent transferee of an identified transfer, (ii) the potential recipient of a not yet identified transfer, and/or (ii) the party for whose benefit a particular transfer was made that is identified herein. Specific allegations regarding the relationships of Defendants are made herein.

### **GENERAL ALLEGATIONS**

#### **A. The Bankruptcy Case**

84. On March 20, 2023 (“Petition Date”), Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code, commencing the Bankruptcy Case.

1           85.     The Office of the United States Trustee (“UST”) filed its *Motion by United States*  
2 *Trustee to Dismiss or Convert Case Pursuant to 11 U.S.C. § 1112(b)* [Bankr. Docket No. 21] and  
3 creditors Debt Validation Fund II, LLC; MC DVI Fund 1, LLC; and MC DVI Fund 2, LLC filed the  
4 *Motion by DVF and MC DVI to Dismiss Chapter 11 Case Pursuant to 11 U.S.C. §§ 105, 305, 349, &*  
5 *1112, or in the Alternative Convert This Case to Chapter 7 or Appoint a Trustee* [Bankr. Docket No.  
6 44]. On May 4, 2023, the Court entered its *Order Directing United States Trustee to Appoint Chapter*  
7 *11 Trustee* [Bankr. Docket No. 58].

8           86.     Pursuant to the *Acceptance of Appointment as Chapter 11 Trustee* [Bankr. Docket No.  
9 63], on May 8, 2023, Trustee accepted his appointment as the Chapter 11 Trustee in the Bankruptcy  
10 Case. The Court approved the Trustee’s appointment in its *Order Approving the U.S. Trustee’s*  
11 *Application for the Appointment of a Chapter 11 Trustee* [Docket No. 65].

12           87.     Trustee was not appointed until after events of the case and, therefore, bases these  
13 allegations on information and belief. *Soo Park v. Thompson*, 851 F.3d 910, 928 (9th Cir.  
14 2017) (“The *Twombly* plausibility standard . . . does not prevent a plaintiff from pleading facts alleged  
15 upon information and belief where the facts are peculiarly within the possession and control of the  
16 defendant or where the belief is based on factual information that makes the inference of culpability  
17 plausible.”); *Miller v. City of Los Angeles*, 2014 U.S. Dist. LEXIS 198871, 2014 WL 12610195, at  
18 \*5 (C.D. Cal. Aug. 7, 2014) (recognizing that the plaintiff’s “information and belief” pleading was  
19 allowed and “necessary at times”); *see also Mireskandari v. Daily Mail and General Trust PLC*, 2013  
20 U.S. Dist. LEXIS 194437, 2013 WL 12129642, at \*4 (C.D. Cal. July 31, 2013) (“The Federal Rules  
21 of Civil Procedure allow parties to plead facts on ‘information and belief’ if the facts ‘will likely have  
22 evidentiary support after a reasonable opportunity for further investigation or discovery.’” (citations  
23 omitted)).

24           88.     Pursuant to the *Order Confirming Modified First Amended Joint Chapter 11 Plan of*  
25 *Liquidation* entered September 9, 2024, and the *Notice of Occurrence of Effective Date of Modified*  
26 *First Amended Joint Chapter 11 Plan of Liquidation* filed September 24, 2024, Richard A. Marshack  
27 became the Liquidating Trustee of the LPG Liquidation Trust, effective September 24, 2024. [Bankr.  
28 Docket Nos. 1646 & 1762].

1 89. Plaintiff brings this action solely in his capacity as the Liquidating Trustee of the LPG  
2 Liquidation Trust, for the benefit of Debtor's Estate and its creditors.

3 **B. Protective Order**

4 90. On or about May 2, 2024, Plaintiff filed that certain Notice and Motion for Entry of  
5 Protective Order (the "Protective Order").

6 91. On June 3, 2024, the Court entered its *Order Granting Motion for Entry of Protective*  
7 *Order and the Protective Order* [Bankr. Docket No. 1270] (the "Protective Order"). A true and  
8 accurate copy of the Protective Order is attached as **Exhibit 1**, and incorporated herein.

9 92. By its own terms, the Protective Order applies to this adversary proceeding and  
10 governs all discovery conducted herein.

11 **C. LPG's Ownership and Management**

12 93. Prior to the Petition Date, LPG operated a law firm for consumers across the country  
13 who sought assistance in contesting or resolving debts they would identify. At all relevant times, LPG  
14 was controlled and operated by the individual named Tony Diab ("Diab").

15 94. The consumers would pay LPG over a period of time via monthly debits from their  
16 bank accounts.

17 95. The monthly payments were meant to cover all legal services LPG provided to the  
18 consumers including validation of the debts, review of documents to determine enforceability, and  
19 court appearances to halt lawsuits to obtain judgments.

20 96. In certain instances, LPG would file a lawsuit in an effort to eliminate a disputed debt  
21 or to prosecute affirmative claims held by the consumers.

22 97. LPG mismanaged the consumers' monthly payments.

23 98. Diab and other defendants devised a plan to fraudulently transfer funds, client files,  
24 client funds and assets in the form of ACH Receivables (the "ACH Receivables" or "Accounts  
25 Receivable") out of LPG to third parties prior to the filing of bankruptcy.

26 99. To obtain consumer clients, LPG contracted with marketing companies, who  
27 engaged in illegal capping and would advertise or call to solicit consumers to become clients of LPG  
28 in exchange for a percentage of the ACH Receivables collected by LPG from the consumers. The

1 marketing affiliate went so far as to assist with the execution of an engagement letter between the  
2 consumer and LPG.

3 100. In exchange, LPG agreed to pay the marketing affiliates a percentage the monthly  
4 payments collected by LPG from the consumers.

5 101. Because LPG received payments from consumers over time, it often sought financing  
6 by borrowing against its future cash flows. This borrowing was not only used to finance operations  
7 at LPG, but also to pay the fees owed to the marketing companies for providing the client referrals.

8 102. Many of the documents executed in connection with such financing described the  
9 transactions as accounts receivable purchase agreements.

10 103. Diab used entities he controlled including, without limitation, Vulcan Consulting, LLC  
11 (“Vulcan”), B.A.T. Inc. dba Coast Processing (“Coast”), PrimeLogix, LLC (“PrimeLogix”) and  
12 others to divert LPG consumer funds and ACH Receivables. Diab would use numerous ACH  
13 processing companies in order to easily transfer millions of dollars from Debtor to these entities he  
14 controlled, without oversight or detection, and to avoid payment disputes and complications. The  
15 money that flowed from Debtor through these bank account to Defendants consisted of Client Funds  
16 that Debtor funneled to these entities by means of the ACH processing companies. Debtor also made  
17 deposits into these entities bank account such that they received Client Funds directly from Debtor in  
18 addition to direct Accounts Receivable.

19 **SPECIFIC ALLEGATIONS**

20 **A. Ponzi Scheme Presumption**

21 104. The Ponzi Scheme Presumption exists in bankruptcy proceedings.

22 105. The Ponzi Scheme Presumption can be utilized to establish a debtor’s “intent to  
23 defraud future undertakers [investors] from the mere fact that a debtor was running a Ponzi scheme.  
24 Indeed, no other reasonable inference is possible. A Ponzi scheme cannot work forever. The investor  
25 pool is a limited resource and will eventually run dry. The perpetrator must know that the scheme will  
26 eventually collapse as a result of the inability to attract new investors. The perpetrator nevertheless  
27 makes payments to present investors, which, by definition, are meant to attract new investors. He  
28 must know all along, from the very nature of his activities, that investors at the end of the line will

lose their money. Knowledge to a substantial certainty constitutes intent in the eyes of the law,” *cf. Restatement (Second) of Torts § 8A* (1963 & 1964), and a debtor’s knowledge that future investors will not be paid is sufficient to establish his actual intent to defraud them. *Kirkland v. Rund (In re EPD Inv. Co., LLC)*, 114 F.4th 1148, 1153 (9th Cir. 2024) (by definition Ponzi scheme is destined to fail and the swindler and their entities often end in bankruptcy or equitable receivership); *Cf. Coleman Am. Moving Servs., Inc. v. First Nat’l Bank & Trust Co. (In re American Properties, Inc.)* 14 B.R. 637, 643 (Bankr. D. Kan. 1981) (intentionally carrying out a transaction with full knowledge that its effect will be detrimental to creditors is sufficient for actual intent to hinder, delay or defraud within the meaning of § 548(a)(1)).” *Merrill v. Abbott (In re Independent Clearing House Co.)* (D. Utah 1987) 77 B.R. 843, 860. A trustee in bankruptcy is not required to show that an operator of a Ponzi scheme was subjectively aware his Ponzi scheme was destined to fail. *In re EPD Inv. Co., LLC*, 114 F.4th at 1153 (“[a] trustee’s action to recover assets fraudulently conveyed in the course of a Ponzi scheme does not require that the trustee also prove the Ponzi-scheme operator was subjectively aware his Ponzi scheme was destined to fail.”).

106. “But if all the debtor receives in return for a transfer is the use of the defendant’s money to run a Ponzi scheme, there is nothing in the bankruptcy estate for creditors to share. In fact, by helping the debtor perpetuate his scheme, the transfers exacerbate the harm to creditors by increasing the amount of claims while diminishing the debtor’s estate. In such a situation, the use of the defendant’s money cannot objectively be called ‘reasonably equivalent value.’” *In re Independent Clearing House Co.* 77 B.R. at 859. Therefore, “[t]he trustee can avoid the transfers if they were preferential or fraudulent. Transfers to investors in a Ponzi scheme are preferential and fraudulent. Therefore, they constitute “property of the estate,” and the trustee can recover them. *Id.* at 853 n.17 (citations omitted).

107. Debtor was operating a Ponzi scheme that utilized affiliates and several other entities as investors to continue its unlawful business practices by using funds provided by current investors to attract new investors hoping for very high returns. Therefore, the Debtor was running a Ponzi scheme and the Ponzi Scheme Presumption can be utilized to infer that the Debtor had the intent to defraud investors within the meaning of 11 U.S.C. section 548(a)(1). This is evidenced by the Court

1 in this Bankruptcy Case declaring that Debtor was operating a Ponzi scheme when it stated the  
2 following:

3 It is important to note that this Court has never received any significant and  
4 trustworthy evidence that Debtor accomplished meaningful results for its  
5 clients, but only anecdotal examples of viable success for its clients. By  
6 reviewing the Estate's claims register, there is evidence of consumer claims  
7 for the fraud and demanded but undelivered refunds of approximately \$500  
8 million. There is ample evidence that the pre-petition Debtor never placed  
9 the collected funds into an attorney-client trust account, and that Debtor or  
10 its principals simply looted the payments received through the client  
11 automatic withdrawals, stiffing both the clients and outside attorneys who  
12 may have been working on client cases with the hopes of being paid. There  
13 is also evidence before the Court that Debtor was running a Ponzi scheme  
14 and paying some outside (or "network") attorneys with funds obtained from  
15 new clients. In this case, it appears that some of the "lenders" may have  
16 been serving as "investors," hoping for very high returns before "the music  
17 stopped." The Ninth Circuit has recently explained, "[b]y definition, a  
18 Ponzi scheme is destined to fail because the pool of available investors is  
19 not limitless. When the Ponzi scheme operator's pool of investors inevitably  
20 runs dry, the scheme collapses and the swindler and their entities often end  
21 up in bankruptcy or equitable receivership. *See generally* David R. Hague,  
22 Expanding the Ponzi Scheme Presumption, 64 DePaul L. Rev. 867 (2015).  
23 In bankruptcy, the court-appointed trustee is tasked with taking immediate  
24 control of the entity, ceasing ongoing fraudulent activity, locating and  
25 collecting assets for the bankruptcy or receivership estate, and achieving a  
26 final, equitable distribution of the remaining assets. *See* 11 U.S.C. § 704;  
27 *Kirkland v. Rund (In re EPD Inv. Co., LLC)*, 2024 U.S. App. LEXIS 21363,  
28 at \*15 (9th Cir. Aug. 23, 2024). Finally, there is evidence that Debtor was  
encumbering (or as some creditors assert, "double or triple selling") their  
accounts or receivables to multiple lenders. With respect to Greyson's  
requested Administrative Claim [Dk. 676], and as more fully described in  
the concurrently entered order denying the claim, there has been no  
evidence presented that any work allegedly performed by Greyson assisted  
any clients or added any value to the Estate.

*See, Case 8:23-bk-10571-SC*, Doc 1545 n. 5.

108. The Ponzi Scheme Presumption establishes a debtor's "intent to defraud future  
undertakers [investors] from the mere fact that a debtor was running a Ponzi scheme." *Merrill v.*  
*Abbott (In re Independent Clearing House Co.)*, 77 B.R. 843, 860 (D. Utah 1987). "Knowledge to a  
substantial certainty constitutes intent in the eyes of the law, *cf. Restatement (Second) of Torts* § 8A  
(1963 & 1964), and a debtor's knowledge that future investors will not be paid is sufficient to establish  
his actual intent to defraud them." *Id.* A trustee in bankruptcy is not required to show that an operator  
of a Ponzi scheme was subjectively aware his Ponzi scheme was destined to fail. *In re EPD Inv. Co.,*  
*LLC*, 114 F.4th at 1153 (9th Cir. 2024).

1 109. “[I]f all the debtor receives in return for a transfer is the use of the defendant’s money  
2 to run a Ponzi scheme, there is nothing in the bankruptcy estate for creditors to share.” *In re*  
3 *Independent Clearing House Co.* 77 B.R. at 859. In such a situation, the use of the defendant’s money  
4 cannot objectively be called “reasonably equivalent value.” *Id.* Therefore, “[t]he trustee can avoid the  
5 transfers if they were preferential or fraudulent. Transfers to investors in a Ponzi scheme are  
6 preferential and fraudulent. Therefore, they constitute ‘property of the estate,’ and the trustee can  
7 recover them.” *Id.* at 853 n.17 (citations omitted).

8 110. In addition to the solicitation of investments and lending from the Oxford Knox  
9 Defendants, the Debtor’s need for capital was so severe that it began borrowing funds through a loan  
10 broker named Spot On Consulting, Inc. (“Spot On”). Upon information and belief, Spot On would  
11 facilitate loans to LPG from individuals and corporations – sometimes for as little as \$5,000 – in  
12 exchange for a ten percent (10%) commission on the principal amount of the loan. LPG would then  
13 typically promise to pay each lender as much as eight percent (8%) interest per month on the principal  
14 balance for twelve months and would then repay the original principal amount at maturity.

15 111. Upon further information and belief, LPG borrowed hundreds of thousands of dollars  
16 **each week** on these terms beginning in August 2022 and continuing until filing for bankruptcy.

17 112. Proof of Claim No. 91 seeking more than \$66 million dollars has been filed for the  
18 outstanding balances owed on these brokered “loans”. This Proof of Claim is incorporated by  
19 reference herein.

20 113. Based on the Ponzi Scheme presumption the Court can infer that the Debtor had the  
21 intent to defraud investors within the meaning of 11 U.S.C. § 548(a)(1). Since the Transfers to the  
22 Defendants were made with the intent to further the Ponzi scheme, the Debtor did not receive an  
23 objectively reasonable equivalent value for such transfers, and the Trustee can avoid any such  
24 transfers because they were actually fraudulent as to the Debtor’s creditors..

25 **B. Prepetition Litigation and Creditors**

26 114. Debtor’s Schedule E/F, filed on April 4, 2023, as Dk. No. 33, lists: (a) 11 unsecured  
27 creditors with priority unsecured claims totaling \$374,060.04; and (b) 58 nonpriority unsecured  
28 creditors with scheduled claims totaling \$141,439,158.05.

115. The claims register in this Bankruptcy Case includes 2,554 proofs of claim, totaling in excess of \$424 million of claims asserted against the Estate.

116. At least 14 UCC-1 statements were of record securing alleged debts of the Debtor as of the Petition Date. These statements either reflected secured liens against the Debtor's assets then owned or thereafter acquired or provided evidence of the assignment or sale of substantial portions of the Debtor's future income. They secured the repayment of the following claimed amounts that are currently known to Trustee and are allegedly owed by the Debtor: (a) \$2,374,004.82 owed to Fundura Capital Group as evidenced by Proof of Claim No. 335 purportedly secured by a UCC statement filed on or about May 19, 2021; (b) approximately \$15 million dollars owed to MNS Funding, LLC as evidenced by Proof of Claim No. 1060 purportedly secured by a UCC statement filed on or about May 28, 2021; (c) approximately \$5,000,000 owed to Azzure Capital, LLC as evidenced by Proof of Claim No. 127 purportedly secured by a UCC statement filed on or about May 28, 2021; and (d) approximately \$1.5 million dollars owed to Diverse Capital, LLC purportedly secured by UCC statements filed on or about September 15, 2021, and December 1, 2021.

117. Debtor's balance sheets for the 36 months ending December 31, 2021, show approximately \$17,900,000 in total assets at its highest point in November 2021. This amount is significantly less than the \$424 million of claims filed.

118. Debtor's Statement of Financial Affairs, filed on April 4, 2023, as Dk. No. 34, reflects 15 pending lawsuits against Debtor as of the Petition Date. The lawsuits date back to October 18, 2021 (*Fundura v. The Litigation Practice Group P.C. et al.*, Supreme Court of New York Index No. 613192-2021) and are as recent as March 10, 2023 (*Diverse Capital LLC v. The Litigation Practice Group P.C. et al.*, Supreme Court of New York Index No. 135614-2023).

**C. Debtor's Insolvency**

119. Debtor was insolvent when the Transfers occurred as evidenced by: (a) the 14 UCC-1 statements reflecting secured liens against the Debtor's owned and after-acquired assets and the assignment or sale of substantial portions of the Debtor's future income; (b) the priority and non-priority unsecured debt of nearly \$142 million listed in Debtor's schedules; (c) the \$424 million of creditor claims filed in this Bankruptcy Case; and (d) Debtor's balance sheets reflecting, at its highest



1 point, \$17.9 million of assets in November 2021.

2 120. Moreover, insolvency is presumed as a matter of law where, as in this Bankruptcy  
3 Case, the debtor operated a Ponzi scheme. *See, e.g., Glob. Money Mgmt., L.P. v. McDonnold*, No.  
4 06CV34, 2008 U.S. Dist. LEXIS 128733, at \*15 (S.D. Cal. Feb. 27, 2008) (concluding that “if a Ponzi  
5 scheme is proven, then the debtor is proven insolvent from the time of its inception”).

6 **SPECIFIC ALLEGATIONS**

7 121. Upon information and belief, Oxford Knox and its predecessor Validation were  
8 formed to try to meet promises made to investors and lenders to or partners of the Debtor and/or a  
9 related entity. Whether these debts arose from traditional loans, “purchases” of receivables from a set  
10 of client files, or investments in the Debtor or a particular venture, the Debtor, Tony Diab, and/or a  
11 related entity was not able to fulfill the promised obligations.

12 122. Some Oxford Knox Defendants appear to have lent money to Tony Diab. In the  
13 summer of 2021, Defendants Home Energy, Ryan Connet, the Coelho Trust, Jason Williams, Samson  
14 Ly, BEW Solar, and Spectrum collectively paid more than \$1,000,000 into escrow to fund the down  
15 payment on Tony Diab’s purchase of Arash Bayrooti’s shares in Coast. These escrowed funds were  
16 ultimately paid to Mr. Bayrooti on behalf of Mr. Diab; however, the Debtor, and not Mr. Diab, was  
17 required to make these payments.

18 123. Upon information and belief, some amounts may have been repaid to these individuals  
19 that advanced money to fund Mr. Diab’s purchase of shares in Coast. These debts may have been  
20 restructured into assignments of income from groups of files.

21 124. Also in 2021, Defendants Innovative, MRJR, MFCR, Lifesize, and Karrington became  
22 members of Validation according to its Amended and Restated Limited Liability Company  
23 Agreement. Upon information and belief, Validation stated purpose was to support the Debtor’s  
24 marketing affiliates and/or work with law firms like the Debtor. Upon further information and belief,  
25 Validation’s true purpose and goal was the repayment of amounts owed to its members by the Debtor  
26 or Mr. Diab.

27 125. Validation was ultimately dissolved in September 2022, but while it operated, the  
28 Debtor paid it almost one million dollars as shown herein.

1           126. While Validation was winding down, Mr. Diab formed a new entity – Oxford Knox in  
2 late 2021. Upon information and belief, Oxford Knox was formed for the same purpose as Validation  
3 – to nominally support to the Debtor’s affiliates while collecting payments from the Debtor for its  
4 members.

5           127. The original members of Oxford Knox were (i) Buffalo 21; (ii) Obrick, Inc.; (iii)  
6 Albright, Inc.; (iv) Final Season; (v) Factor In; (vi) Bae.; (vii) Decacorn; (viii) BEW Solar; (ix)  
7 Lexicon; (x) United Partnerships; (xi) Ventura Consulting; and (xii) Summer Cederberg.

8           128. Following its formation, the Debtor and/or Mr. Diab made payments directly to Oxford  
9 Knox, and/or its members using client funds paid to or collected by the Debtor.

10           129. Upon further information and belief, Mr. Diab would direct the Debtor or a related  
11 entity to make or direct payments to one or more of the Oxford Knox Defendants either based on  
12 invoices for services that were never performed to make the payment appear tax deductible, or paid  
13 to a third party that was owned or controlled by a member of Oxford Knox.

14           130. All payments to any Oxford Knox Defendant made pre-petition known to the Trustee  
15 as of the date this complaint was filed are set forth on **Exhibit 2** hereto and incorporated as if set forth  
16 herein.

17           131. All payments to any Oxford Knox Defendant made after the Debtor filed for  
18 bankruptcy known to the Trustee as of the date this complaint was filed are set forth on **Exhibit 3**  
19 hereto and incorporated as if set forth herein.

20           132. Upon further information and belief, each member of Oxford Knox contributed “debt”  
21 they claimed to be owed by the Debtor to the LLC. In turn, Oxford Knox, which was partially owned  
22 and/or controlled by Tony Diab, entered into an agreement with the Debtor that fixed the debt owed  
23 to Oxford Knox at \$22,000,000 (“Repayment Agreement”).

24           133. The Repayment Agreement is the basis of, and is attached to, the Proof of Claim No.  
25 818 (“Claim”) filed by Oxford Knox herein. A true and accurate copy of the Repayment Agreement  
26 from the Claim is attached hereto as **Exhibit 4**.

27           134. The Claim states that Oxford Knox received three payments totaling \$1,743,686.74 on  
28 November 1, 2021, January 1, 2022, and February 1, 2022. The Trustee does not know if these

1 payments reflect payments made directly to the members of Oxford Knox or to third parties on their  
2 behalf or if these payments were made directly to Oxford Knox from an unknown source. They are  
3 identified herein and included in the Transfers that the Trustee seeks to avoid.

4 135. Hereinafter, any payment to any Oxford Knox Defendant identified herein will be  
5 referred collectively as the “Transfers”. Specific sets of Transfers such as those made during the  
6 ninety-day period preceding the Petition Date may be given a certain name, but they will remain part  
7 of the Transfers identified herein.

8 136. All Transfers identified herein may not relate to the transactions and entities discussed  
9 herein, and the Trustee may have filed or may file separate litigation against one or more Defendants  
10 based on other transactions or relationships it had with the Debtor. All Transfers to Defendant known  
11 to the Trustee are identified herein out of an abundance of caution.

12 137. As noted above, the Debtor often made payments to unrelated parties to or for the  
13 benefit of one or more Oxford Knox Defendants. As a result, some defendants named herein are not  
14 identified on an Exhibit as receiving any Transfer but that does not mean that an identified Transfer  
15 was not made for their benefit. The following paragraphs supplement the allegations regarding the  
16 relationships of certain individuals with other Oxford Knox Defendants.

17 138. Upon information and belief, Emmett operates or is an officer, member, or owner of  
18 Buffalo 21, MRJR, and Coelho Trust. He is also the registered agent for Home Energy.

19 139. Upon information and belief, Connet is an officer, member, or owner of Buffalo 21,  
20 MRJR, and CAT Exteriors.

21 140. Upon information and belief, Jason Dovalina is an officer, member, or owner of  
22 Defendants Obrick, Albright, Karrington, JNR, and A Solution. Rachel Dovalina is related to Mr.  
23 Dovalina.

24 141. Upon information and belief, Gilani is an officer, member, or owner of Final Season,  
25 Factor In, AZLS, and Lifesize.

26 142. Upon information and belief, Ly is an officer, member, or owner of Decacorn and  
27 Spectrum.

28 143. Upon information and belief, Stephens is an officer, member, or owner of BEW Solar.

1 144. Upon information and belief, Lansdale is an officer, member, or owner of Lexicon.

2 145. Upon information and belief, Church and Brown are officers, members, or owners of  
3 Defendants United Partnerships, Ventura, and MFCR, LLC.

4 146. Upon information and belief, Williams is an officer, member, or owner of CAT  
5 Exteriors and Spectrum.

6 **CLAIMS FOR RELIEF**

7 **COUNT ONE**

8 **Avoidance, Recovery, and Preservation of Transfers Made Within the Ninety Day Period**

9 **Before the Petition Date**

10 **[11 U.S.C. §§ 547, 550, and 551]**

11 147. Plaintiff realleges and incorporates by reference each and every allegation contained  
12 in the preceding paragraphs as though set forth in full herein.

13 148. In the ninety-day period preceding the Petition Date, the Debtor made transfers of  
14 property or payments to one or more of the Oxford Knox Defendants (“90 Day Transfers”). The 90  
15 Day Transfers to the Oxford Knox Defendants known to the Trustee as of the filing date are identified  
16 on hereto as **Exhibit 2**.

17 149. The Debtor made the 90 Day Transfers to the Oxford Knox Defendants identified on  
18 the Exhibit on account of a debt owed to that particular Defendant or to Oxford Knox.

19 150. The 90 Day Transfers were made to or for the benefit of a creditor within the meaning  
20 of 11 U.S.C. § 547(b)(1) because the 90 Day Transfers were payments made on account of debts  
21 nominally owed by the Debtor.

22 151. A transfer of the Debtor’s assets occurred when the 90 Day Transfers were received  
23 by the particular Oxford Knox Defendant.

24 152. The 90 Day Transfers were made on account of antecedent debt nominally owed by  
25 the Debtor to the recipient of the Transfer due to an “investment” or other document evidencing  
26 indebtedness. The Debtor’s payment obligations to the transferees constituted a “debt” (as defined in  
27 the Bankruptcy Code).

28 153. The 90 Day Transfers occurred when the Debtor actually was insolvent. However,

1 Plaintiff is also entitled to the presumption of insolvency when the 90 Day Transfers were made  
2 pursuant to 11 U.S.C. § 547(f).

3 154. The 90 Day Transfers were made in the ninety-day period before the Petition Date.

4 155. To the extent any transfers were made by the Debtor to any Oxford Knox Defendant  
5 within the ninety-day period preceding the Petition Date and are not identified herein, Plaintiff  
6 reserves the right to avoid and recover such transfers pursuant to 11 U.S.C. §§ 547 and 550.

7 156. As the holder of an unsecured claim(s) or as party who has not filed a claim, the  
8 payment of the 90 Day Transfers to one or more of the Oxford Knox Defendants enabled them to  
9 recover more than they would have received if: (i) the Debtor's case was under chapter 7 of the  
10 Bankruptcy Code; (ii) the 90 Day Transfers had not been made; and (iii) the debts owed to the Oxford  
11 Knox Defendants that received the 90 Day Transfers were paid pursuant to the provisions of the  
12 Bankruptcy Code. As evidenced by the Debtor's schedules filed in the underlying Bankruptcy Case,  
13 as well as the proofs of claim that have been received to date, the Debtor's liabilities exceed its assets  
14 to the point that unsecured creditors will not receive a full payout of their claims from the Debtor's  
15 bankruptcy estate.

16 157. In accordance with the foregoing, the 90 Day Transfers are avoidable pursuant to 11  
17 U.S.C. § 547(b), and may be recovered and preserved for the benefit of the estate pursuant to 11  
18 U.S.C. §§ 550 and 551.

19 **COUNT TWO**

20 **Avoidance, Recovery, and Preservation of Post-Petition Transfers**

21 **[11 U.S.C. §§ 549, 550, and 551]**

22 158. Plaintiff realleges and incorporates by reference each and every allegation contained  
23 in the preceding paragraphs as though set forth in full herein.

24 159. This is an action to pursuant to 11 U.S.C. §§ 549 and 550 to avoid and recover  
25 unauthorized post-petition transfers made by Debtor to any of the Oxford Knox Defendants ("Post-  
26 Petition Transfers").

27 160. To the extent any Post-Petition Transfers were made by the Debtor to any Oxford  
28 Knox Defendant following the Petition Date and are not identified herein, Plaintiff reserves the right

1 to amend the Complaint to identify the Post-Petition Transfers and seek the avoidance and recovery  
2 of them pursuant to 11 U.S.C. §§ 549 and 550.

3 161. Those Post-Petition transfers to Oxford Knox Defendants that are known to the Trustee  
4 at this time are identified on **Exhibit 3** hereto.

5 **COUNT THREE**

6 **Avoidance of Debtor's Execution of Repayment Agreement with Oxford Knox As a**

7 **Fraudulent Conveyance**

8 **[11 U.S.C. §§ 548(a)(1)(B), 550, and 551]**

9 162. Plaintiff realleges and incorporates by reference each and every allegation contained  
10 in the preceding paragraphs as though set forth in full herein.

11 163. 11 U.S.C. § 548(a)(1)(B), in relevant part, permits a debtor or trustee to avoid "any  
12 obligation ... incurred by the debtor, that was made or incurred on or within 2 years before the date  
13 of the filing of the petition" if the debtor failed to receive reasonably equivalent value in exchange  
14 for such transfer or obligation and if the debtor:

15 (I) was insolvent on the date that such transfer was made or such obligation was  
16 incurred, or became insolvent as a result of such transfer or obligation;

17 (II) was engaged in business or a transaction, or was about to engage in business  
18 or a transaction, for which any property remaining with the debtor was an unreasonably small  
19 capital;

20 (III) intended to incur, or believed that the debtor would incur, debts that would be  
21 beyond the debtor's ability to pay as such debts matured . . .

22 164. The Debtor executed the Repayment Agreement on or about April 15, 2022, which  
23 was within Two-Years of the Petition Date.

24 165. On or after the date that the Repayment Agreement was executed, the Debtor was or  
25 became indebted to the Prepetition Creditors.

26 166. The Repayment Agreement was executed while the Debtor:

27 a. was insolvent or became insolvent as a result;

28 b. was engaged or was about to engage in a transaction for which any property

1 remaining with Debtor was of unreasonably small capital; or

2 c. intended to incur, or believed that it would incur, debts beyond its ability to  
3 pay as such debts matured.

4 167. The Debtor failed to receive reasonably equivalent value when it executed the  
5 Repayment Agreement because the Repayment Agreement purported to consolidate debt owed to the  
6 members of Oxford Knox into a single obligation of twenty-two million dollars (\$22,000,000.00).  
7 Upon information and belief, the stipulated amount of debt is inflated as (i) the Debtor was not liable  
8 for some of the debts allegedly owed to the members of Oxford Knox that were reduced to a sum  
9 certain in the Repayment Agreement, (ii) the debts allegedly owed to the Members represented equity  
10 investments in entities related to the Debtor that were subsequently treated as debt in the Repayment  
11 Agreement; and/or (iii) the debts owed to the Members consolidated in the Repayment Agreement  
12 arose from illegal or otherwise voidable transactions such as file purchases.

13 168. The Repayment Agreement's requirement that the Debtor pay Oxford Knox the sum  
14 of ten million dollars (\$10,000,000.00) upon a sale of the business is additional evidence that the  
15 debts the Members claimed to be owed were truly equity investments and not debt.

16 **COUNT FOUR**

17 **Avoidance, Recovery, and Preservation of Two-Year Transfers Made With Intent to Defraud**

18 **[11 U.S.C. §§ 548(a)(1)(B), 550, and 551]**

19 169. Plaintiff realleges and incorporates by reference each and every allegation contained  
20 in the preceding paragraphs as though set forth in full herein.

21 170. The Transfers were property of the Debtor's Estate prior to their conveyance to the  
22 one or more of the Oxford Knox Defendants. The Transfers to the Oxford Knox Defendants made  
23 within Two-Years of the Petition Date ("Two-Year Transfers") that are known to the Trustee are  
24 identified on **Exhibit 2** hereto and incorporated by reference herein.

25 171. When the Two-Year Transfers were made, the Debtor was or became indebted include  
26 the Prepetition Creditors.

27 172. The Two-Year Transfers occurred when the Debtor was insolvent or was rendered  
28 insolvent as a result of the Transfers.

1 173. The Two-Year Transfers to the Oxford Knox Defendants were made with actual intent  
2 to hinder, delay or defraud the creditors of Debtor because the Debtor was operating a Ponzi scheme  
3 which permits the Court to infer that the Debtor's intent was fraudulent within the meaning of 11  
4 U.S.C. section 548(a)(1).

5 174. The Two-Year Transfers are avoidable as fraudulent pursuant to 11 U.S.C. §§  
6 548(a)(1)(A), 550, and 551 by one or more creditors who held and hold unsecured claims against  
7 Debtor that were and are allowable against Debtor's Estate under 11 U.S.C. § 502, or that were not  
8 and are not allowable only under 11 U.S.C. § 502(e), including, without limitation, the Prepetition  
9 Creditors.

10 175. The Two-Year Transfers should be avoided as fraudulent under 11 U.S.C.  
11 § 548(a)(1)(A), and such transferred property, or the value thereof, should be recovered and preserved  
12 for the benefit of the Estate pursuant to 11 U.S.C. §§ 550 and 551.

13 **COUNT FIVE**

14 **Avoidance, Preservation, and Recovery of Constructively Fraudulent Two-Year Transfers**

15 **11 U.S.C. §§ 548(a)(1)(B), 550 & 551**

16 176. Plaintiff realleges and incorporates by reference each and every allegation contained  
17 in the preceding paragraphs as though set forth in full herein.

18 177. The Two-Year Transfers were made within Two-Years before the Petition Date.

19 178. Debtor did not receive reasonably value in exchange for the Two-Year Transfers  
20 because (i) the Debtor was not liable on the debts originally owed to some Defendants, (ii) the debts  
21 allegedly owed to one or more Defendants arose from equity investments in entities related to the  
22 Debtor that were subsequently treated as the Debtor's debt.

23 179. The Two-Year Transfers were made at a time when Debtor was insolvent and/or  
24 rendered insolvent by virtue of said transfers.

25 180. When the Two-Year Transfers occurred, Debtor's business was undercapitalized, and  
26 Debtor was engaged in business for which its capital was unreasonably small.

27 181. When the Two-Year Transfers occurred, Debtor had incurred or was about to incur  
28 debts that were beyond its ability to pay. The allegations in the preceding paragraphs are supported



1 by the fact that the Debtor was consistently borrowing money from merchant cash advance lenders,  
2 purporting to sell the same groups of receivables to multiple parties, and as of August 2022 had begun  
3 a Ponzi scheme of borrowing through Spot On as discussed herein.

4 182. At the time each Two-Year Transfer was made, Debtor was indebted to one or more  
5 creditors that held a claim against Debtor on the date of each Two-Year Transfer and on the Petition  
6 Date.

7 183. Plaintiff alleges that Defendants did not receive the Two-Year Transfers in good faith,  
8 for value, and without knowledge of their avoidability.

9 184. Each Defendant knew that the Debtor was a law firm who was required by law to  
10 escrow client payments until earned. However, each Defendant demanded and received payment from  
11 client payments that had not been earned because they were paid by the Debtor, Vulcan, and/or Coast  
12 or were paid directly from a payment processor for the Debtor such that the funds were never  
13 conveyed to the Debtor and placed in escrow.

14 185. Each Defendant had to know or should have known that they were being paid with  
15 client funds that had not been placed into trust and been disbursed before they were earned.

16 186. Each Defendant knew or should have known that were receiving payment on a debt  
17 that was not valid or enforceable at law to the extent it arose from an alleged “purchase” of receivables  
18 related to the Debtor’s client files.

19 187. Based on the foregoing, Plaintiff may recover and preserve the avoided Two-Year  
20 Transfers from Defendant as the initial transferee or, alternatively, as the subsequent transferee for  
21 the benefit of the Estate under 11 U.S.C. §§ 550 and 551 from Defendant.

22 **COUNT SIX**

23 **Avoidance, Preservation, and Recovery of Transfers Made In the Past Four Years**

24 **11 U.S.C. §§ 544, 550, 551; Cal. Civ. Code §§ 3439.04(a)(2), 3439.05 and 3439.07**

25 188. Plaintiff realleges and incorporates by reference each and every allegation contained  
26 in the preceding paragraphs as though set forth in full herein.

27 189. Under 11 U.S.C. § 544(b)(1), Plaintiff may avoid transfers of an interest of Debtor  
28 which are voidable under applicable law by an unsecured creditor of Debtor, including under

1 California Civil Code §§ 3439.04(a)(1) and 3439.05.

2 190. The Transfers occurred within four years prior to the Petition Date and are identified  
3 on Exhibit 2.

4 191. On or after the date that such Transfer were made, entities to which Debtor was or  
5 became indebted include the Prepetition Creditors.

6 192. Despite Debtor's obligation to the Prepetition Creditors, Debtor made the Transfers to  
7 Defendants.

8 193. The Transfers to Defendants were made with actual intent to hinder, delay or defraud  
9 the creditors of Debtor as the Debtor was operating a Ponzi scheme.

10 194. Defendants' conduct relating to the Transfers was done with oppression, fraud and  
11 malice, as defined in California Civil Code section 3294, entitling Plaintiff to exemplary and punitive  
12 damages.

13 195. The Transfers are avoidable as fraudulent pursuant to 11 U.S.C. § 544(b) and Cal.  
14 Civ. Code §§ 3439.04(a)(1) and 3439.07 by one or more creditors who held and hold unsecured claims  
15 against Debtor that were and are allowable against its Estate under 11 U.S.C. § 502 or that were not  
16 and are not allowable only under 11 U.S.C. § 502(e), including, without limitation, the Prepetition  
17 Creditors.

18 196. Accordingly, the Transfers should be avoided as fraudulent under 11 U.S.C. §§ 544(b)  
19 and Cal. Civ. Code §§ 3439.04(a)(1) and 3439.07, and such transferred property, or the value thereof,  
20 should be recovered and preserved for the benefit of the Estate pursuant to 11 U.S.C. §§ 550 and 551  
21 and Cal. Civ. Code § 3439.07.

22 197. Under 11 U.S.C. § 544(b)(1), Plaintiff may avoid transfers of an interest of Debtor  
23 which are voidable under applicable law by an unsecured creditor of Debtor, including under  
24 California Civil Code §§ 3439.04(a)(2) and 3439.05.

25 198. Debtor did not receive reasonably equivalent value in exchange for the Transfers. The  
26 Transfers were made to (i) entities that were not creditors of the Debtor, (ii) entities that had made  
27 equity or other investments with the Debtor or in assets, and (iii) entities who claimed to be owed far  
28 more than any value that was ever given to the Debtor.

1           199. At the time each Transfer was made, Debtor was engaged or was about to engage in a  
2 business or a transaction for which the remaining assets of Debtor were unreasonably small in relation  
3 to the business or transaction.

4           200. At the time each Transfer was made, Debtor intended to incur, or believed or  
5 reasonably should have believed that Debtor would incur, debts beyond Debtor's ability to pay as  
6 they became due.

7           201. At the time each Transfer was made, Debtor was indebted to one or more creditors  
8 that held a claim against Debtor on the date of each Transfer and on the Petition Date.

9           202. The Transfers were made at a time when Debtor was insolvent and/or rendered  
10 insolvent by virtue of said transfers.

11           203. Plaintiff alleges that Defendants did not receive the Transfers in good faith, for value,  
12 and without knowledge of their avoidability.

13           204. Each Defendant knew that the Debtor was a law firm who was required by law to  
14 escrow client payments until earned. However, each Defendant demanded and received payment from  
15 client payments that had not been earned because they were paid by the Debtor, Vulcan, and/or Coast  
16 or were paid directly from a payment processor for the Debtor such that the funds were never placed  
17 in trust.

18           205. Each Defendant had to know or should have known that they were being paid with  
19 client funds that had not been placed into trust and been disbursed before they were earned.

20           206. Based on the foregoing, Plaintiff may avoid the Transfers pursuant to 11 U.S.C. § 544  
21 and California Civil Code §§ 3439.04(a)(2) and 3439.05.

22           207. Based on the foregoing, Plaintiff may recover and preserve the Transfers from the  
23 Defendants as the initial transferee or, alternatively, as the subsequent transferee for the benefit of the  
24 Estate pursuant to 11 U.S.C. §§ 550 and 551, and Cal. Civ. Code § 3439.07.

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**COUNT SEVEN**

**Avoidance, Recovery, and Preservation of Transfers Made in the Past Four Years**

**[11 U.S.C. §§ 544(b), 550, and 551; Cal. Civ. Code §§ 3439.05, and 3439.07]**

208. Plaintiff realleges and incorporates by reference each and every allegation contained in the preceding paragraphs as though set forth in full herein.

209. Under 11 U.S.C. § 544(b)(1), Plaintiff may avoid transfers of an interest of Debtor which are voidable under applicable law by an unsecured creditor of Debtor, including under California Civil Code §§ 3439.04(a)(2) and 3439.05.

210. The Transfers were made within four years of the Petition Date are identified on **Exhibit 2** and incorporated as if set forth herein.

211. Debtor did not receive reasonably equivalent value in exchange for the Transfers as (i) the Debtor was not liable on the debts originally owed to some Defendants, (ii) the debts allegedly owed to one or more Defendants arose from equity investments in entities related to the Debtor that were subsequently treated as the Debtor's debt.

212. The Transfers were made at a time when Debtor was insolvent and/or rendered insolvent by virtue of said transfers.

213. At the time each Transfer was made, Debtor was engaged or was about to engage in a business or a transaction for which the remaining assets of Debtor were unreasonably small in relation to the business or transaction.

214. At the time each Transfer was made, Debtor intended to incur, or believed or reasonably should have believed that Debtor would incur, debts beyond Debtor's ability to pay as they became due.

215. At the time each Transfer was made, Debtor was indebted to one or more creditors that held a claim against Debtor on the date of each Transfer and on the Petition Date.

216. Plaintiff alleges that Defendants did not receive the Transfers in good faith, for value, and without knowledge of their avoidability.

217. Each Defendant knew that the Debtor was a law firm who was required by law to escrow client payments until earned.



228. The charges made by each cardholder were itemized separately on the statements from American Express. The monthly charges on the Account for Dovalina and Gilani are stated below.

Statement Closing Date	Gilani	Dovalina
01.19.2022	\$14,812.41	\$1,593.83
02.16.2022	\$215,948.66	\$2,146.22
03.18.2022	\$207,846.79	\$1,413.61
04.18.2022	\$7,349.69	\$3,088.72
05.19.2022	\$29.98	\$94.55
	\$445,987.53	\$8,336.93

229. The Debtor made payments on the Account to American Express. The payments from the Debtor to American Express to pay for all charges on the Account are identified on **Exhibit 5**.

230. A significant portion of the payments to Am Ex were made to or for the benefit of Gilani and/or Dovalina and provided no benefit to the Debtor. The portion of the total payments made to AmEx that were made to pay for charges made to or for the benefit of Gilani and/or Dovalina are referred to herein as the “AmEx Transfers.”

231. The AmEx Transfers were made to or for the benefit of Gilani and/or Dovalina to the extent they paid American Express for charges made to the Account that were only or primarily for the benefit of Gilani and/or Dovalina.

232. The funds used to make the AmEx Transfers were property of the Debtor’s Estate prior to their conveyance to American Express.

233. The AmEx Transfers occurred within the Two-Years prior to the Petition Date.

234. On or after the date that the AmEx Transfers were made the Debtor was or became indebted include the Prepetition Creditors.

235. The AmEx Transfers occurred when the Debtor was insolvent or was rendered insolvent as a result of the AmEx Transfers.

236. The AmEx Transfers were made with actual intent to hinder, delay or defraud the creditors of Debtor because the Debtor was operating a Ponzi scheme which permits the Court to infer that the Debtor’s intent was fraudulent within the meaning of 11 U.S.C. section 548(a)(1).

237. Debtor did not receive reasonably value in exchange for the AmEx Transfers as Gilani

1 and Dovlina were the parties that made charges on the Account for their personal benefit.

2 238. When the AmEx Transfers occurred, Debtor's business was undercapitalized and  
3 Debtor was engaged in business for which its capital was unreasonably small.

4 239. When the AmEx Transfers occurred, Debtor had incurred or was about to incur debts  
5 that were beyond its ability to pay. The allegations in the preceding paragraphs are supported by the  
6 fact that the Debtor was having to borrow money regularly from merchant cash advance lenders and  
7 to accept "investments" from third parties in exchange for promised future returns.

8 240. At the time each AmEx Transfer was made, Debtor was indebted to one or more  
9 creditors that held a claim against Debtor on the date of each Transfer and on the Petition Date.

10 241. Based on the foregoing, the AmEx Transfers were constructively fraudulent as to the  
11 Debtor's creditors to the extent they were made to or for the benefit of Gilani and/or Dovalina.

12 242. Based on the foregoing, Plaintiff may avoid, preserve, and recover the avoided AmEx  
13 Transfers from Gilani and Dovalina pursuant to 11 U.S.C. §§ 548(a)(1)(A) and (B); 550 and 551.

14 **COUNT NINE**

15 **Objection to Proof of Claim No. 818 of Oxford Knox, LLC**

16 **[11 U.S.C. § 502(b) and (d)]**

17 243. Plaintiff realleges and incorporates by reference each and every allegation contained  
18 in the preceding paragraphs as though set forth in full herein.

19 244. 11 U.S.C. § 502(b) permits a Bankruptcy Court to determine the amount of a proof of  
20 claim following the filing of an objection.

21 245. The Trustee has asked the Court to avoid the Debtor's execution of the Repayment  
22 Agreement as a fraudulent conveyance pursuant to 11 U.S.C. § 548. The Repayment Agreement is  
23 the basis for Oxford Knox's Claim.

24 246. If the Trustee's avoidance action is successful, the Repayment Agreement would not  
25 be enforceable against the Estate.

26 247. The Oxford Knox Claim is also objected to and is subject to disallowance pursuant to  
27 11 U.S.C. § 502(d) because Oxford Knox and its members that created the Claim received transfers  
28 that are avoidable under 11 U.S.C. §§ 544, 547, 548, and/or 549.

248. The amount of the amount of the transfers identified herein has not been returned to the Estate.

**On All Claims for Relief:**

1. Avoiding the Debtor's obligations under the Agreement and avoiding recovering, and preserving the Payments to the Defendant in such amounts as the Court may determine ("AmEx Transfers");

2. Awarding pre-judgment and post-judgment as permitted;

3. Granting any other and such further relief as the Court deems just and proper.

4. Awarding attorneys' fees as provided by contract or applicable law;

5. Awarding costs of suit incurred here; and

6. Granting any other and further relief as the Court deems just and proper.

**On the First and Second Claims for Relief:**

1. Avoiding, recovering, and preserving the 90 Day Transfers and Post-Petition Transfers to the Defendants in such amounts as the Court may determine pursuant to applicable law;

**On the Third Claim for Relief:**

2. Avoiding and preserving the Debtor's execution of the Repayment Agreement as a fraudulent conveyance pursuant to 11 U.S.C. §§ 548, 550, and 551 for the reasons stated herein;

**On the Fourth Through Eight Claims for Relief:**

3. Avoiding, recovering, and preserving the Transfers to the Defendants in such amounts as the Court may determine pursuant to applicable law;

**On the Ninth Claim for Relief:**

4. Sustaining the Plaintiff's Objection to the Claim of Oxford Knox for the reasons stated herein;

**On All Claims for Relief:**

5. Awarding punitive and exemplary damages according to proof;

6. Awarding pre-judgment interest at the maximum legal rate;

7. Awarding post-judgment interest at the maximum legal rate from the date of the last Transfer until the judgment is paid in full;



- 1           8.       Awarding costs of suit incurred herein; and
- 2           9.       Granting any other and further relief as the Court deems just and proper.

3  
4       Dated: March 19, 2025

Respectfully submitted,

5                       DINSMORE & SHOHL LLP

6                       By: /s/ Tyler Powell  
7                             Tyler Powell [pro hac vice]  
8                             Yosina M. Lissebeck  
9                             Special Counsel to Richard A. Marshack, Trustee of  
10                            the LPG Liquidation Trust  
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# **EXHIBIT 1**

CHRISTOPHER B. GHIO (259094)  
christopher.ghio@dinsmore.com  
CHRISTOPHER CELENTINO (131688)  
christopher.ceentino@dinsmore.com  
YOSINA M. LISSEBECK (201654)  
yosina.lissebeck@dinsmore.com  
DINSMORE & SHOHL LLP  
655 West Broadway, Suite 800  
San Diego, California 92101  
Tele: 619.400.0500  
Fax: 619.400.0501

Sarah S. Mattingly (Ky. Bar 94257)  
sarah.mattingly@dinsmore.com  
DINSMORE & SHOHL, LLP  
101 S. Fifth Street, Suite 2500  
Louisville, Kentucky 40202  
Tele: 859-425-1096  
Fax: 502-585-2207  
(Admitted pro hac vice)

Special Counsel to Richard A. Marshack

**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION**

In Re

The Litigation Practice Group P.C.,  
  
Debtor(s),

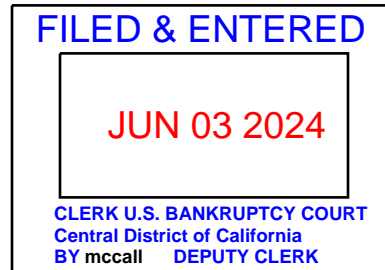
Case No: 23-bk-10571-SC

Chapter 11

**ORDER GRANTING MOTION FOR  
ENTRY OF PROTECTIVE ORDER AND  
THE PROTECTIVE ORDER**

Date: May 23, 2024  
Time: 1:30 p.m.  
Judge: Hon. Scott C. Clarkson  
Place: Courtroom 5C (via Zoom)<sup>1</sup>  
411 West Fourth Street  
Santa Ana, CA 92701

<sup>1</sup> Video and audio connection information for each hearing will be provided on Judge Clarkson's publicly posted hearing calendar, which may be viewed online at:  
<http://ecf-ciao.cacb.uscourts.gov/CiaoPosted/?jid=SC>.



1 The Court has read and considered the Notice of Motion and Motion for Entry of Protective  
2 Order (the "Motion") filed by Richard A. Marshack, in his capacity as the Chapter 11 Trustee (the  
3 "Trustee") of the Bankruptcy Estate ("Estate") of The Litigation Practice Group P.C., on May 2, 2024,  
4 pursuant to Federal Rule of Bankruptcy Procedure 7026 and Federal Rule of Civil Procedure 26(c)(1),  
5 as Dk. No. 1164 ("Motion"), and has found good cause to grant the Motion.

6 IT IS HEREBY ORDERED that:

- 7 1. The Motion is granted;
- 8 2. The below Protective Order shall apply to any contested matter arising  
9 in the main bankruptcy case and in all adversary proceedings filed by or against Trustee,  
10 present and future; and
- 11 3. Govern the discovery conducted therein.

## 12 **PROTECTIVE ORDER**

### 13 **1. DEFINITIONS**

14 1.1 "Confidential Information" as used in this Protective Order shall mean documents and  
15 other information (regardless of how generated, stored or maintained) that a Party or non-party  
16 reasonably believes to contain or reflect non-public financial or business information, bank records,  
17 financial records, such as social security numbers, non-public financial or personal information of a  
18 Party or non-party, account numbers, sensitive digital information and identifiers, information subject  
19 to confidentiality agreements or provisions other than this Protective Order, and other non-public  
20 research, development, or commercial information that derives value or avoids injury by virtue of not  
21 being known to the public.

22 1.2 This "Action" is defined and hereby means any contested matter arising in the main  
23 bankruptcy case and in all adversary proceedings filed by or against Trustee, present and future.

24 1.3 "Designating Party" means a Party or non-party that designates Confidential  
25 Information during the Action.

26 1.4 "Receiving Party" means a Party that receives Confidential Information during the  
27 Action.  
28

1 1.5 "Party" or "Parties" means person or entity subject to this Protective Order.

2 **2. SCOPE OF THIS PROTECTIVE ORDER**

3 2.1 Unless otherwise ordered, this Protective Order shall govern certain documents and  
4 other products of discovery obtained in the Action from the Parties there to, and from third parties.  
5 As well as certain information copied or derived therefrom, excerpts, summaries or compilations  
6 thereof, including, but not limited to, documents voluntarily exchanged as part of early settlement  
7 discussions, documents produced pursuant to initial disclosures, requests authorized by the Federal  
8 Rules of Civil Procedure made applicable herein by the Federal Rules of Bankruptcy Procedure,  
9 answers to interrogatories, deposition transcripts, responses to requests for production, responses to  
10 requests for admission, subpoenas, affidavits, declarations, expert reports, and other such material  
11 and information as may be produced during the course of the Action and designated as Confidential  
12 Information.

13 **3. DESIGNATION OF CONFIDENTIAL INFORMATION**

14 3.1 This Protective Order shall govern the production and handling of any Confidential  
15 Information in this Action. Any Party or non-party who produces Confidential Information in this  
16 Action may designate it as "Confidential" or "Attorneys' Eyes Only" consistent with the terms of this  
17 Protective Order. Whenever possible, the Designating Party must designate only those portions of a  
18 document, written discovery responses, deposition, transcript, or other material that contain the  
19 Confidential Information and refrain from designating entire documents. Regardless of any  
20 designations made hereunder, the Designating Party is not otherwise restricted from use or disclosure  
21 of its Confidential Information outside of this Action or for any business purposes. In addition, any  
22 Party may move to modify or seek other relief from any of the terms of this Protective Order if it has  
23 first tried in writing and in good faith to resolve its needs or disputes with the other Parties or Party  
24 as the case may be under the terms of this Protective Order. Further, nothing in this Protective Order  
25 shall prevent a Party from redacting documents consistent with the Federal Rules of Civil Procedure  
26 and utilizing the documents as needed through-out the Action.

27 3.2 Application to Non-Parties: Before a non-party is given copies of documents or  
28 materials designated as Confidential Information or Attorneys' Eyes Only as permitted hereunder, it

1 must first sign an acknowledgment to be bound to these terms that is attached hereto as Exhibit A; if  
2 it fails to do so, the Parties to this Action must resolve any such dispute before making disclosure of  
3 designated information as permitted hereunder to the non-party. If a non-party wishes to make  
4 designations hereunder, it must first sign attached Exhibit A.

5       3.3     Timing and Provisional Protection: Designations of Confidential Information may be  
6 made at any time. To avoid potential waiver of protection hereunder, the Designating Party should  
7 designate documents or materials containing Confidential Information at the time of production or  
8 disclosure, including on the record during the taking of any deposition. Deposition testimony will be  
9 deemed provisionally protected for a period of thirty (30) days after the transcript is released to the  
10 Parties by the court reporter, although the Parties may agree at any time to different timelines of  
11 provisional protection of information as Confidential or Attorneys' Eyes Only as part of one or more  
12 specific depositions. To retain any designations beyond the provisional period, a Designating Party  
13 must designate specific pages and lines of deposition testimony before the provisional period has  
14 expired. Such designations must be made in writing so that all counsel and court reporters may append  
15 the designation to all copies of the transcripts.

16       3.4     Manner of Designation: Confidential Information may be designated hereunder in any  
17 reasonable manner or method that notifies the Receiving Party of the designation level and identifies  
18 with specificity the information to which the designation applies. If made verbally, the Designating  
19 Party must promptly confirm the designation in writing. Whenever possible, the Designating Party  
20 should stamp, affix, or embed a legend of "CONFIDENTIAL" or "ATTORNEYS' EYES ONLY" on  
21 each designated page of the document or electronic image that contains Confidential Information.

#### 22       **4.       CHALLENGES TO DESIGNATED INFORMATION**

23       4.1     In the event that a Receiving Party disagrees at any time with any designation(s) made  
24 by the Designating Party, the Receiving Party must first try to resolve such challenge in good faith  
25 on an informal basis with the Designating Party. The Receiving Party must provide written notice of  
26 the challenge and the grounds therefor to the Designating Party, who must respond in writing to the  
27 challenge within fifteen (15) days. At all times, the Designating Party carries the burden of  
28 establishing the propriety of the designation and protection level. Unless and until the challenge is

1 resolved by the Parties or ruled upon by the Court, the designated information shall remain protected  
2 under this Protective Order. The failure of any Receiving Party to challenge a designation does not  
3 constitute a concession that the designation is proper or an admission that the designated information  
4 is otherwise competent, relevant, or material.

5 **5. LIMITED ACCESS/USE OF PROTECTED INFORMATION**

6 5.1 Restricted Use: Information that is produced or exchanged in the course of the Action  
7 and designated under this Protective Order may be used for preparation for trial and preparation for  
8 any appeal of any and all matters in the Action, as well as related settlement negotiations, and for no  
9 other purpose, without the written consent of the Designating Party. No Confidential Information may  
10 be disclosed to any person except in accordance with the terms of this Protective Order, unless the  
11 parties are co-counsel or have entered into joint defense agreements. All persons in possession of  
12 Confidential Information agree to exercise reasonable care with regard to the custody, use, or storage  
13 of such information to ensure that its confidentiality is maintained. This obligation includes, but is  
14 not limited to, the Receiving Party providing to the Designating Party prompt notice of the receipt of  
15 any subpoena that seeks production or disclosure of any designated information and consulting with  
16 the Designating Party before responding to the subpoena. Any use or disclosure of Confidential or  
17 Attorneys' Eyes Only information in violation of the terms of this Protective Order may subject the  
18 disclosing person or party to sanctions.

19 5.2 Access to "Confidential" Information: The Party(ies) and all persons subject to this  
20 Protective Order agree that information designated as "CONFIDENTIAL" may only be accessed or  
21 reviewed by the following:

- 22 a) The Court, its personnel, and court reporters;  
23 b) Counsel of record, or co-counsel for any Party, or other party that has entered into a  
24 joint defense agreement in the Action and their employees who assist counsel of record, or co-counsel  
25 in the Action and are informed of the duties and obligations imposed hereunder;  
26 c) The Parties, including their clients, agents and employees who are assisting or have  
27 reason to know of the Action;

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d) Experts or consultants employed by the Parties or their counsel, or co-counsel, for purposes of an Action, so long as each such expert or consultant has signed attached Exhibit A; and

e) Other witnesses or persons with the Designating Party's consent or by court order.

5.3 Access to "Attorneys' Eyes Only" Designations: The Parties and all persons subject to this Protective Order agree that information designated as "ATTORNEYS' EYES ONLY" may only be accessed or reviewed by the following:

a) The Court, its personnel, and court reporters;

b) Counsel of record, or co-counsel for any Party, or other party that has entered into a joint defense agreement in the Action and their employees who assist counsel of record in the Action and are informed of the duties hereunder;

c) In-house counsel for any Party in the Action and Richard A. Marshack, as Chapter 11 Trustee of The Litigation Practice Group P.C. who is informed of the duties and obligations imposed hereunder;

d) Experts or consultants employed by the Parties or their counsel, or co-counsel for purposes of the Action, and so long as each such expert or consultant has signed attached Exhibit A; and

e) Other witnesses or persons to whom the Designating Party agrees in advance of disclosure or by court order.

5.4 Non-Waiver Effect of Designations: Neither the taking of, nor the failure to take, any action to enforce the provisions of this Protective Order, nor the failure to object to any designation, will constitute a waiver of any Party(ies)'s claim or defense in the Action or any other action or proceeding, including, but not limited to, a claim or defense that any designated information is or is not Confidential, is or is not entitled to particular protection, or embodies or does not embody information protectable by law.

5.5 In-Court Use of Designated Information: If information designated under this Protective Order will or may be offered in evidence at a hearing or trial related to any matter in the Action, then the offering party must give advance notice to the party or non-party that designated prior to offering the information so that any use or disclosure may be addressed in accordance with



1 the Court's case-management or other pre-trial order, or by a motion *in limine*. Nothing in this  
2 Protective Order shall be construed as a waiver by a Party of any objections that may be raised as to  
3 the admissibility at trial of any evidentiary materials.

4 **6. CLAW-BACK REQUESTS**

5 6.1 Failure to Make Designation: If, at any time, a Party or non-party discovers that it  
6 produced or disclosed Confidential Information without designation, it may promptly notify the  
7 Receiving Party and identify with particularity the Confidential Information to be designated and the  
8 level of designation (the claw-back notification). The Receiving Party may then request substitute  
9 production of the newly-designated information. Within thirty (30) days of receiving the claw-back  
10 notification, the Receiving Party must: (1) certify to the Designating Party it has appropriately marked  
11 or, if substitute production has been requested, destroyed all unmarked copies that it received, made,  
12 and/or distributed; and (2) if it was practicably unable to mark or destroy any information because  
13 disclosures occurred while the Receiving Party was under no duty of confidentiality under the terms  
14 of this Protective Order regarding that information, the Receiving Party must reasonably provide as  
15 much information as practicable to aid the Designating Party in protecting the information,  
16 consistently with the Receiving Party's attorney-client, work-product, and/or trial-preparation  
17 privileges.

18 6.2 Inadvertent Production of Privileged Information: If, at any time, a Party discovers  
19 that it produced information that it reasonably believes is subject to protection under the  
20 attorney/client, work-product, or trial-preparation privileges, then it must promptly notify each  
21 Receiving Party of the claim for protection, the basis for it, amend its privilege log accordingly, and  
22 comply with Fed. R. Civ. P. 26(b)(5). Whenever possible, the producing party must produce substitute  
23 information that redacts the information subject to the claimed protection. The Receiving Party must  
24 thereupon comply with Fed. R. Civ. P. 26(b)(5)(B) as to the information subject to the claimed  
25 protection.

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1           **7. DURATION/CONTINUED RESTRICTIONS**

2           7.1    Handling of Designated Information Upon Conclusion of the Main Bankruptcy Case:

3 Upon conclusion of the Main Bankruptcy Case, by way of dismissal or closing of the case, the  
4 Designating Party(ies) is/are responsible for ensuring that any Party or person to whom the  
5 Designating Party shared or disclosed designated information in any of the matters under the Action  
6 returns or destroys all of its copies, regardless of the medium in which it was stored. No witness or  
7 Party may retain designated information that it received from any other Party or non-party under this  
8 Protective Order; only counsel of record, or co-counsel, are the authorized agents who may retain one  
9 copy for their respective legal files, and who must also describe to the Designating Party the extra  
10 steps taken to protect its legal file containing paper and/or electronic copies of the designated  
11 information so that it is not accessed, used, or disclosed inconsistently with the obligations under this  
12 Protective Order. This provision does not apply to the Court or Court staff. Moreover, this provision  
13 does not apply to Trustee, who may retain and use – consistent with this Order – Confidential  
14 Information received in any Action during the entirety of the Bankruptcy.

15           7.2    Continued Restrictions Under this Protective Order: The restrictions on disclosure and

16 use of Confidential Information shall survive the conclusion of the Bankruptcy case and any matter  
17 in the Action.

18           **8. PRIVILEGED OR PROTECTED INFORMATION**

19           8.1    Nothing in this Protective Order shall require disclosure of information that is  
20 protected by the attorney-client privilege, the work-product protection, or any other legally cognizable  
21 privilege (a “Privilege or Protection”). If information subject to a claim of Privilege or Protection is  
22 inadvertently produced, pursuant to Federal Rule of Evidence 502(d) such production shall not  
23 constitute a waiver of, or estoppel as to, any claim of Privilege or Protection for such information or  
24 any other information that may be protected from disclosure by a Privilege or Protection in any  
25 proceeding.

26           8.2    If a Party receives a document that appears to be subject to a Privilege or Protection,  
27 then it shall refrain from examining the document any more than is essential to ascertain if it is  
28 privileged or protected and shall promptly notify the producing Party in writing that the receiving


1 Party possesses material that appears to be subject to a Privilege or Protection. The producing Party  
2 shall have seven (7) days after receiving such notice to assert a Privilege or Protection over the  
3 identified material. If the producing Party does not assert a claim of Privilege or Protection within the  
4 seven (7)-day period, the material in question shall be deemed not privileged or protected.

5 8.3 If a producing Party has produced a document subject to a claim of Privilege or  
6 Protection, upon written request by the producing Party, the document for which a claim of Privilege  
7 or Protection is made shall be sequestered or destroyed to the extent reasonably practicable, and the  
8 receiving Party shall not use the document for any purpose other than in connection with analyzing  
9 or disputing a claim of Privilege or Protection or in connection with a motion to compel the production  
10 of the document.

11 8.4 The receiving Party sequestering or destroying such material may then move the Court  
12 for an order compelling production of the material. The applicable producing Party bears the burden  
13 of establishing the applicable Privilege or Protection of any clawed-back document or information as  
14 and to the same extent that it would have borne such burden had it not produced the document or  
15 information. Nothing in this Protective Order shall limit the Court's right or any receiving Party's  
16 right to request an in camera review of any information subject to a claim of Privilege or Protection.

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24 Date: June 3, 2024

  
Scott C. Clarkson  
United States Bankruptcy Judge

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EXHIBIT "A"

1 Christopher B. Ghio (State Bar No. 259094)  
Christopher Celentino (State Bar No. 131688)  
2 Yosina M. Lissebeck (State Bar No. 201654)  
**DINSMORE & SHOHL LLP**  
3 655 West Broadway, Suite 800  
San Diego, CA 92101  
4 Telephone: 619.400.0500  
Facsimile: 619.400.0501  
5 christopher.ghio@dinsmore.com  
christopher.celentino@dinsmore.com  
6 yosina.lissebeck@dinsmore.com

7 Sarah S. Mattingly (Ky. Bar 94257)  
**DINSMORE & SHOHL, LLP**  
8 101 S. Fifth Street, Suite 2500  
Louisville, KY 40202  
9 Telephone: 859-425-1096  
Facsimile: 502-585-2207  
10 Sarah.mattingly@dinsmore.com  
(Admitted pro hac vice)

11 Special Counsel to Richard A. Marshack,  
12 Chapter 11 Trustee

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14  
15 **UNITED STATES BANKRUPTCY COURT**  
16 **CENTRAL DISTRICT OF CALIFORNIA**

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18 In Re

19  
20 The Litigation Practice Group P.C.,  
21 Debtor(s),

Case No. 8:23-BK-10571-SC

Chapter 11

**EXHIBIT A TO STIPULATED  
ORDER**

Date: May 23, 2024

Time: 1:30 p.m.

Judge: Hon. Scott C. Clarkson

Place: Courtroom 5C<sup>1</sup> - Via Zoom  
411 W. Fourth Street  
Santa Ana, CA 92701

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28 <sup>1</sup> Video and audio connection information for each hearing will be provided on Judge Clarkson's  
publicly posted hearing calendar, which may be viewed online at:  
<http://ecf-ciao.cacb.uscourts.gov/CiaoPosted/?jid=SC>.

1 This is to certify that:

2 (a) I am being given access to Confidential Information pursuant to the  
3 Stipulated Protective Order that was entered into the main bankruptcy case for  
4 Litigation Practice Group, but which is binding and controlling as set forth by the  
5 Court's Order on any and all contested matters and any and all litigation commenced  
6 by Trustee;

7 (b) I have read the Stipulated Protective Order; and

8 (c) I agree to be bound by the terms and conditions thereof, including,  
9 without limitation, to the obligations regarding the use, non-disclosure and return of  
10 such Confidential Information. I further agree that in addition to being contractually  
11 bound by the Stipulated Protective Order, I am subject to the jurisdiction of the above  
12 reference Court for any violation thereof.

13

14 Date: \_\_\_\_\_

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Signature

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Printed Name

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# **EXHIBIT 2**

Payee	Bank Name	Account Name	Account Number	Transaction Date	Check Number	Payment	90 Day Transfer
Oxford Knox, LLC	UnionBank	The Litigation Practice Group PC	X4858	12/28/2021		\$30,179.55	N
Oxford Knox, LLC	Chase	The Litigation Practice Group PC	X3158	7/29/2022		\$10,000.00	N
					Total	\$40,179.55	
Buffalo 21 Partners Inc.	UnionBank	The Litigation Practice Group PC; IOLTA	X4874	1/13/2022	122	\$54,753.19	N
					Total	\$54,753.19	
Jason Dovalina	Chase	Vulcan Consulting Group LLC	X3588	4/1/2021	1032	\$11,250.00	N
Jason Dovalina	Bank of the West	The Litigation Practice Group PC	X3441	5/4/2021		\$55,000.00	N
Jason Dovalina	Chase	Vulcan Consulting Group LLC	X3588	5/13/2021		\$20,000.00	N
Jason Dovalina	Chase	Vulcan Consulting Group LLC	X5909	8/18/2021		\$25,000.00	N
Jason Dovalina	American Express	LPG PC; Syed Gilani	X1001	12/19/2021		\$300.00	N
Jason Dovalina	American Express	LPG PC; Syed Gilani	X1001	12/19/2022		\$350.00	N
					Total	\$111,900.00	
Sye Gilani	Chase	Vulcan Consulting Group LLC	X3588	3/15/2021		\$45,000.00	N
Sye Gilani	Chase	Vulcan Consulting Group LLC	X3588	4/1/2021		\$45,000.00	N
Sye Gilani	Bank of the West	The Litigation Practice Group PC	X3441	4/19/2021	1021	\$60,000.00	N
Sye Gilani	Chase	Vulcan Consulting Group LLC	X3588	5/5/2021	4490	\$30,000.00	N
Sye Gilani	Chase	Vulcan Consulting Group LLC	X3588	5/12/2021	4492	\$50,000.00	N
Sye Gilani	Chase	Vulcan Consulting Group LLC	X3588	5/13/2021		\$90,000.00	N
Sye Gilani	Bank of the West	The Litigation Practice Group PC	X3441	6/2/2021	1124	\$16,000.00	N
Sye Gilani	Chase	Vulcan Consulting Group LLC	X3588	6/2/2021	1012	\$108,000.00	N
Sye Gilani	UnionBank	The Litigation Practice Group PC	X4858	2/11/2022		\$5.02	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	2/18/2022		\$7.16	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	2/25/2022		\$13.82	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	3/4/2022		\$7.52	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3158	3/4/2022	10989	\$8,000.00	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	3/18/2022		\$3.79	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	3/24/2022		\$12.18	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	4/18/2022		\$3.79	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	4/21/2022		\$5.02	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	4/28/2022		\$14.06	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	5/19/2022		\$3.79	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	6/16/2022		\$3.79	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	6/30/2022		\$14.06	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	7/8/2022		\$7.52	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	7/14/2022		\$3.79	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	7/29/2022		\$7.16	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	8/19/2022		\$3.79	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	8/26/2022		\$7.16	N
Sye Gilani	Chase	The Litigation Practice Group PC	X3133	9/9/2022		\$7.50	N
					Total	\$452,130.92	
Samson Ly	Chase	The Litigation Practice Group PC	X3158	11/28/2022	1272	\$20,000.00	N
Samson Ly	Chase	The Litigation Practice Group PC	X3158	12/21/2022	1277	\$20,000.00	Y
Samson Ly	Chase	The Litigation Practice Group PC	X3158	12/21/2022	1278	\$20,000.00	Y
					Total	\$60,000.00	
Bew Solar Management LLC	Optimum Bank	Coast Processing LLC dba LPG	X6738	11/5/2021		\$6,286.87	N
Bew Solar Management LLC	Chase	The Litigation Practice Group PC	X3158	1/19/2022		\$7,463.63	N
Bew Solar Management LLC	Chase	The Litigation Practice Group PC	X3158	2/28/2022	11031	\$2,964.29	N
					Total	\$16,714.79	



Payee	Bank Name	Account Name	Account Number	Transaction Date	Check Number	Payment	90 Day Transfer
Lexicon Consulting LLC	Optimum Bank	Coast Processing LLC dba LPG	X6738	12/2/2021	320	\$5,074.94	N
Lexicon Consulting LLC	UnionBank	The Litigation Practice Group PC	X4858	1/10/2022		\$180,000.00	N
Lexicon Consulting LLC	UnionBank	The Litigation Practice Group PC	X4858	2/4/2022		\$215.90	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	2/18/2022		\$581.18	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	2/25/2022		\$397.08	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	3/4/2022		\$832.46	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	3/10/2022		\$2,078.67	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	3/18/2022		\$941.92	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	3/24/2022		\$907.91	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	4/1/2022		\$1,582.53	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	4/7/2022		\$2,415.60	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	4/18/2022		\$2,412.47	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	4/21/2022		\$962.49	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	4/28/2022		\$411.84	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	5/5/2022		\$321.33	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	5/13/2022		\$589.32	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	5/19/2022		\$801.91	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	5/27/2022		\$142.18	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	6/3/2022		\$472.08	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	6/10/2022		\$423.92	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	6/16/2022		\$799.39	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	6/30/2022		\$475.49	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	7/8/2022		\$246.71	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	7/14/2022		\$430.75	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	7/21/2022		\$218.09	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	8/5/2022		\$341.27	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	8/11/2022		\$103.62	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	8/19/2022		\$495.15	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	9/2/2022		\$50.00	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	9/9/2022		\$280.83	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	9/16/2022		\$590.95	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	9/23/2022		\$218.09	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	10/6/2022		\$193.57	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	10/14/2022		\$428.53	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	10/21/2022		\$347.61	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	11/10/2022		\$244.89	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	11/18/2022		\$184.45	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	11/25/2022		\$91.28	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	12/9/2022		\$155.12	N
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	12/19/2022		\$283.96	Y
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	12/27/2022		\$81.33	Y
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	12/30/2022		\$9.95	Y
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	1/6/2023		\$155.12	Y
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	1/24/2023		\$283.96	Y
Lexicon Consulting LLC	Chase	The Litigation Practice Group PC	X3133	2/7/2023		\$81.33	Y
Lexicon Consulting LLC	Bank of America	Litigation Practice Group PC	X6538	2/9/2023		\$136.28	Y
					<b>Total</b>	<b>\$208,493.45</b>	

Payee	Bank Name	Account Name	Account Number	Transaction Date	Check Number	Payment	90 Day Transfer
United Partnerships LLC	Optimum Bank	Coast Processing LLC dba LPG	X6738	11/5/2021		\$15,149.08	N
United Partnerships LLC	UnionBank	The Litigation Practice Group PC; IOLTA	X94874	1/14/2022	129	\$17,912.71	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	3/8/2022		\$7,142.86	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	3/23/2022		\$20,000.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	4/8/2022		\$10,000.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	7/22/2022		\$60,000.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	8/12/2022		\$20,025.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	8/16/2022		\$20,025.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	8/19/2022		\$41,158.45	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	8/23/2022		\$20,025.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	8/24/2022		\$31,000.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	8/25/2022		\$20,025.00	N
United Partnerships LLC	Chase	LPG; Alex Tarkoff	X0935	8/31/2022		\$9,200.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	9/6/2022		\$32,971.70	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	9/8/2022		\$27,656.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	9/8/2022		\$20,025.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	9/9/2022		\$20,025.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	9/9/2022		\$14,180.00	N
United Partnerships LLC	Chase	LPG; Alex Tarkoff	X0935	9/9/2022		\$9,200.00	N
United Partnerships LLC	Chase	LPG; Alex Tarkoff	X0935	9/13/2022		\$9,600.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	9/21/2022		\$26,775.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	9/21/2022		\$20,025.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	9/21/2022		\$20,025.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	9/21/2022		\$20,025.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	9/21/2022		\$14,160.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	9/21/2022		\$4,263.89	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	9/22/2022		\$20,000.00	N
United Partnerships LLC	Chase	LPG; Alex Tarkoff	X0935	9/22/2022		\$5,488.89	N
United Partnerships LLC	Chase	LPG; Alex Tarkoff	X0935	9/26/2022		\$5,363.11	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	10/5/2022		\$26,775.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	10/5/2022		\$14,661.89	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	10/7/2022		\$5,363.11	N
United Partnerships LLC	Bank of America	Prime Logix LLC	X9201	10/13/2022		\$46,859.95	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	10/14/2022		\$25,875.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	10/14/2022		\$20,025.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	10/14/2022		\$20,000.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	10/20/2022		\$46,859.95	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	10/20/2022		\$20,025.00	N
United Partnerships LLC	Chase	LPG; Alex Tarkoff	X0935	10/20/2022		\$9,650.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	11/3/2022		\$20,000.00	N
United Partnerships LLC	Bank of America	Prime Logix LLC	X9201	11/3/2022		\$35,500.00	N
United Partnerships LLC	Bank of America	Prime Logix LLC	X9201	11/9/2022		\$33,870.15	N
United Partnerships LLC	Bank of America	Prime Logix LLC	X9201	11/10/2022		\$25,500.00	N
United Partnerships LLC	Bank of America	Prime Logix LLC	X9201	11/14/2022		\$26,700.00	N
United Partnerships LLC	Bank of America	Prime Logix LLC	X9201	11/14/2022		\$21,600.00	N
United Partnerships LLC	Bank of America	Prime Logix LLC	X9201	12/9/2022		\$9,800.00	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	12/14/2022		\$33,870.15	N
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	12/14/2022		\$17,375.00	N

Payee	Bank Name	Account Name	Account Number	Transaction Date	Check Number	Payment	90 Day Transfer
United Partnerships LLC	Chase	The Litigation Practice Group PC	X3158	12/14/2022		\$13,275.00	N
United Partnerships LLC	Bank of America	Prime Logix LLC	X9201	12/20/2022		\$35,500.00	Y
United Partnerships LLC	Bank of America	Prime Logix LLC	X9201	12/20/2022		\$22,075.00	Y
United Partnerships LLC	Bank of America	Prime Logix LLC	X9201	12/23/2022		\$11,760.00	Y
United Partnerships LLC	Bank of America	Prime Logix LLC	X9201	1/9/2023		\$12,510.00	Y
United Partnerships LLC	Bank of America	Litigation Practice Group PC	X6457	1/10/2023		\$17,375.00	Y
United Partnerships LLC	Bank of America	Litigation Practice Group PC	X6457	1/10/2023		\$3,406.00	Y
United Partnerships LLC	Bank of America	Litigation Practice Group PC	X6457	1/12/2023		\$31,500.00	Y
United Partnerships LLC	Bank of America	Litigation Practice Group PC	X6457	1/12/2023		\$20,000.00	Y
United Partnerships LLC	Bank of America	Litigation Practice Group PC	X6457	1/12/2023		\$20,000.00	Y
United Partnerships LLC	Bank of America	Litigation Practice Group PC	X6457	1/12/2023		\$17,375.00	Y
United Partnerships LLC	Bank of America	Litigation Practice Group PC	X6457	2/10/2023		\$100,000.00	Y
United Partnerships LLC	Bank of America	Litigation Practice Group PC	X6486	2/15/2023		\$50,000.00	Y
United Partnerships LLC	UnionBank	The Litigation Practice Group PC	X4858	2/27/2023		\$40,000.00	Y
United Partnerships LLC	UnionBank	The Litigation Practice Group PC	X4858	2/28/2023		\$11,000.00	Y
United Partnerships LLC	Chase	BAT Inc.	X0830	3/16/2023		\$21,000.00	Y
United Partnerships LLC	UnionBank	The Litigation Practice Group PC	X4858	3/17/2023		\$19,000.00	Y
					Total	\$1,467,532.89	
Payee	Bank Name	Account Name	Account Number	Transaction Date	Check Number	Payment	90 Day Transfer
Ventura Consulting, LLC	UnionBank	The Litigation Practice Group PC	X4858	11/23/2021		\$560,000.00	N
Ventura Consulting, LLC	Chase	The Litigation Practice Group PC	X3158	3/8/2022		\$16,678.57	N
						\$576,678.57	

Payee	Bank Name	Account Name	Account Number	Transaction Date	Check Number	Payment	90 Day Transfer
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	9/1/2020		\$3,000.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	9/10/2020		\$3,000.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	9/15/2020		\$3,750.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	9/30/2020		\$3,750.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	10/14/2020		\$3,750.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	10/30/2020		\$3,750.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	11/12/2020		\$3,750.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	11/23/2020		\$10,000.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	11/30/2020		\$3,750.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	12/1/2020		\$750.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	12/7/2020		\$3,200.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	12/14/2020		\$3,750.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	12/14/2020		\$750.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	12/14/2020		\$4,500.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	12/30/2020		\$4,500.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	1/5/2021		\$1,000.00	N
Matthew Church	Wells Fargo	Vulcan Consulting Group LLC	X3193	1/6/2021		\$14,000.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	1/15/2021		\$5,250.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	1/25/2021		\$3,275.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	1/29/2021		\$5,000.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	1/29/2021		\$2,250.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	2/2/2021		\$10,000.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	2/10/2021		\$5,000.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	3/1/2021		\$5,000.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	3/5/2021		\$6,000.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	3/10/2021		\$5,000.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	3/22/2021		\$5,000.00	N
Matthew Church	Bank of the West	The Litigation Practice Group PC	X3441	3/29/2021	99007	\$1,023.89	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	3/29/2021		\$5,500.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	3/31/2021		\$3,750.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	4/2/2021		\$5,000.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	4/5/2021		\$2,500.00	N
Matthew Church	Chase	Vulcan Consulting Group LLC	X3588	4/15/2021		\$1,000.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	4/21/2021		\$33,000.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	5/14/2021		\$5,000.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	6/4/2021		\$5,000.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	6/17/2021		\$12,000.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	6/17/2021		\$5,000.00	N
Matthew Church	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	7/7/2021		\$5,000.00	N
					<b>Total</b>	<b>\$206,498.89</b>	

Payee	Bank Name	Account Name	Account Number	Transaction Date	Check Number	Payment	90 Day Transfer
Frank Brown	Wells Fargo	Vulcan Consulting Group LLC	X3193	8/18/2020		\$3,750.00	N
Frank Brown	Wells Fargo	Vulcan Consulting Group LLC	X3193	9/1/2020		\$8,250.00	N
Frank Brown	Wells Fargo	Vulcan Consulting Group LLC	X3193	9/10/2020		\$3,000.00	N
Frank Brown	Wells Fargo	Vulcan Consulting Group LLC	X3193	9/15/2020		\$11,500.00	N
Frank Brown	Wells Fargo	Vulcan Consulting Group LLC	X3193	9/30/2020		\$11,500.00	N
Frank Brown	Wells Fargo	Vulcan Consulting Group LLC	X3193	10/14/2020		\$11,500.00	N
Frank Brown	Wells Fargo	Vulcan Consulting Group LLC	X3193	10/30/2020		\$24,000.00	N
Frank Brown	Wells Fargo	Vulcan Consulting Group LLC	X3193	11/12/2020		\$24,000.00	N
Frank Brown	Wells Fargo	Vulcan Consulting Group LLC	X3193	11/25/2020		\$5,000.00	N
Frank Brown	Wells Fargo	Vulcan Consulting Group LLC	X3193	11/30/2020		\$24,000.00	N
Frank Brown	Wells Fargo	Vulcan Consulting Group LLC	X3193	12/14/2020		\$24,000.00	N
Frank Brown	Wells Fargo	Vulcan Consulting Group LLC	X3193	12/30/2020		\$24,000.00	N
Frank Brown	Wells Fargo	Vulcan Consulting Group LLC	X3193	1/4/2021		\$4,500.00	N
Frank Brown	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	1/22/2021		\$34,000.00	N
Frank Brown	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	1/29/2021		\$34,450.00	N
Frank Brown	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	2/4/2021		\$180,000.00	N
Frank Brown	Bank of the West	The Litigation Practice Group PC	X3441	3/24/2021		\$47,500.00	N
Frank Brown	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	4/6/2021		\$47,500.00	N
Frank Brown	Bank of the West	The Litigation Practice Group PC	X3441	4/16/2021		\$22,500.00	N
Frank Brown	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	4/16/2021		\$13,500.00	N
Frank Brown	Bank of the West	The Litigation Practice Group PC	X3441	5/7/2021		\$13,500.00	N
Frank Brown	Chase	Vulcan Consulting Group LLC	X3588	5/11/2021		\$22,500.00	N
Frank Brown	Bank of the West	The Litigation Practice Group PC	X3441	5/14/2021		\$36,000.00	N
Frank Brown	Bank of the West	The Litigation Practice Group PC	X3441	5/25/2021	1039	\$625.00	N
Frank Brown	Bank of the West	The Litigation Practice Group PC	X3441	5/26/2021		\$2,108.00	N
Frank Brown	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	6/4/2021		\$36,000.00	N
Frank Brown	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	7/2/2021		\$2,100.00	N
Frank Brown	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	8/4/2021		\$50,000.00	N
Frank Brown	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	8/24/2021		\$22,500.00	N
Frank Brown	Chase	Vulcan Consulting Group LLC	X3588	9/14/2021		\$2,108.00	N
Frank Brown	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	1/20/2022		\$10,000.00	N
Frank Brown	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	11/15/2022		\$150,000.00	N
					<b>Total</b>	<b>\$905,891.00</b>	

Payee	Bank Name	Account Name	Account Number	Transaction Date	Check Number	Payment	90 Day Transfer
Spectrum Payment Solution	Optimum Bank	Coast Processing LLC dba LPG	X6738	11/5/2021		\$64,383.60	N
Spectrum Payment Solution	UnionBank	The Litigation Practice Group PC; IOLTA	X4874	1/13/2022	132	\$50,752.68	N
Spectrum Payment Solution	Chase	The Litigation Practice Group PC	X3158	3/15/2022	1166	\$30,357.14	N
					<b>Total</b>	<b>\$145,493.42</b>	
Home Energy Solutions Inc	Wells Fargo	Vulcan Consulting Group LLC	X3193	9/15/2020		\$15,000.00	N
Home Energy Solutions Inc	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	5/17/2021		\$30,000.00	N
					<b>Total</b>	<b>\$45,000.00</b>	
JNR Services, Inc.	Chase	Vulcan Consulting Group LLC	X3588	4/22/2021		\$37,000.00	N
JNR Services, Inc.	Bank of the West	The Litigation Practice Group PC	X3441	5/17/2021	1003581150	\$31,500.00	N
JNR Services, Inc.	Optimum Bank	Coast Processing LLC dba LPG	X6738	11/5/2021		\$74,991.76	N
JNR Services, Inc.	UnionBank	The Litigation Practice Group PC	X4858	11/23/2021		\$250,000.00	N
JNR Services, Inc.	UnionBank	The Litigation Practice Group PC; IOLTA	X4874	1/7/2022	124	\$40,919.74	N
JNR Services, Inc.	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	1/25/2022		\$21,886.00	N
JNR Services, Inc.	Chase	The Litigation Practice Group PC	X3158	2/10/2022		\$20,000.00	N
JNR Services, Inc.	Chase	The Litigation Practice Group PC	X3158	3/9/2022	1158	\$16,678.57	N
JNR Services, Inc.	Chase	The Litigation Practice Group PC	X3158	3/22/2022		\$25,000.00	N
JNR Services, Inc.	Chase	The Litigation Practice Group PC	X3158	7/8/2022		\$35,000.00	N
JNR Services, Inc.	Chase	LPG VC; Alex Tarkoff	X6652	10/25/2022		\$42,500.00	N
JNR Services, Inc.	Chase	LPG VC; Alex Tarkoff	X6652	10/25/2022		\$32,500.00	N
JNR Services, Inc.	Chase	The Litigation Practice Group PC	X3158	11/15/2022		\$23,000.00	N
					<b>Total</b>	<b>\$650,976.07</b>	
Cat Exteriors Inc	Wells Fargo	Vulcan Consulting Group LLC	X3193	8/14/2020		\$15,000.00	N
Cat Exteriors Inc	Wells Fargo	Vulcan Consulting Group LLC	X3193	9/1/2020		\$15,000.00	N
Cat Exteriors Inc	Wells Fargo	Vulcan Consulting Group LLC	X3193	11/2/2020		\$15,000.00	N
					<b>Total</b>	<b>\$45,000.00</b>	
Lifestar Products Inc	Optimum Bank	Coast Processing LLC dba LPG	X6738	11/5/2021		\$55,740.48	N
Lifestar Products Inc	UnionBank	The Litigation Practice Group PC; IOLTA	X4874	1/10/2022	126	\$53,499.17	N
					<b>Total</b>	<b>\$109,239.65</b>	
AZLS Enterprises Inc.	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	7/6/2021		\$130,226.82	N
AZLS Enterprises Inc.	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	8/6/2021		\$22,500.00	N
AZLS Enterprises Inc.	Chase	The Litigation Practice Group PC	X3158	9/21/2021		\$65,000.00	N
AZLS Enterprises Inc.	Chase	The Litigation Practice Group PC	X3158	9/22/2021		\$90,400.00	N
AZLS Enterprises Inc.	Chase	The Litigation Practice Group PC	X3158	10/1/2021	10288	\$23,076.92	N
AZLS Enterprises Inc.	Optimum Bank	Coast Processing LLC dba LPG	X6738	11/8/2021		\$218,400.00	N
AZLS Enterprises Inc.	UnionBank	The Litigation Practice Group PC	X4858	11/23/2021		\$250,000.00	N
AZLS Enterprises Inc.	Chase	The Litigation Practice Group PC	X3158	1/3/2022	1121	\$100,000.00	N
AZLS Enterprises Inc.	UnionBank	The Litigation Practice Group PC; IOLTA	X4874	1/7/2022	121	\$67,185.30	N
AZLS Enterprises Inc.	Chase	The Litigation Practice Group PC	X3158	2/10/2022	1136	\$100,000.00	N
AZLS Enterprises Inc.	Chase	The Litigation Practice Group PC	X3158	3/4/2022	1152	\$23,076.92	N
AZLS Enterprises Inc.	Chase	The Litigation Practice Group PC	X3158	3/9/2022	1153	\$25,000.00	N
AZLS Enterprises Inc.	Chase	The Litigation Practice Group PC	X3158	3/15/2022	1161	\$25,000.00	N
AZLS Enterprises Inc.	Chase	The Litigation Practice Group PC	X3158	3/22/2022	1172	\$23,076.92	N
AZLS Enterprises Inc.	Chase	The Litigation Practice Group PC	X3158	3/22/2022	1173	\$21,339.50	N
AZLS Enterprises Inc.	Chase	The Litigation Practice Group PC	X3158	4/8/2022	1203	\$21,339.50	N
AZLS Enterprises Inc.	Chase	The Litigation Practice Group PC	X3158	4/15/2022	1208	\$23,076.92	N
AZLS Enterprises Inc.	Chase	The Litigation Practice Group PC	X3158	5/10/2022	1230	\$21,339.50	N
AZLS Enterprises Inc.	Chase	The Litigation Practice Group PC	X3158	6/6/2022	11407	\$23,000.00	N
					<b>Total</b>	<b>\$1,273,038.30</b>	

Payee	Bank Name	Account Name	Account Number	Transaction Date	Check Number	Payment	90 Day Transfer
Investline Wealth Services	Wells Fargo	Vulcan Consulting Group LLC	X3193	9/1/2020		\$3,000.00	N
Investline Wealth Services	Wells Fargo	Vulcan Consulting Group LLC	X3193	9/15/2020		\$3,000.00	N
Investline Wealth Services	Wells Fargo	Vulcan Consulting Group LLC	X3193	9/30/2020		\$3,000.00	N
Investline Wealth Services	Wells Fargo	Vulcan Consulting Group LLC	X3193	10/14/2020		\$3,000.00	N
Investline Wealth Services	Wells Fargo	Vulcan Consulting Group LLC	X3193	10/29/2020		\$3,000.00	N
Investline Wealth Services	Wells Fargo	Vulcan Consulting Group LLC	X3193	11/12/2020		\$3,000.00	N
Investline Wealth Services	Wells Fargo	Vulcan Consulting Group LLC	X3193	11/30/2020		\$3,000.00	N
Investline Wealth Services	Wells Fargo	Vulcan Consulting Group LLC	X3193	12/14/2020		\$3,000.00	N
Investline Wealth Services	Wells Fargo	Vulcan Consulting Group LLC	X3193	12/30/2020		\$3,000.00	N
Investline Wealth Services	Wells Fargo	Vulcan Consulting Group LLC	X3193	1/6/2021		\$20,000.00	N
Investline Wealth Services	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	4/19/2021		\$6,000.00	N
Investline Wealth Services	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	5/7/2021		\$6,000.00	N
Investline Wealth Services	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	5/14/2021		\$1,500.00	N
Investline Wealth Services	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	6/4/2021		\$4,500.00	N
Investline Wealth Services	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	6/17/2021		\$4,500.00	N
Investline Wealth Services	Optimum Bank	COAST PROCESSING LLC DBA LITIGATION PRACTICE GROUP	X6712	8/26/2021		\$34,500.00	N
					<b>Total</b>	<b>\$104,000.00</b>	

Bank Name	Account Name	Account Number	Date	Debit/Charge	Payee	90 Day Transfer
Bank of the West	The Litigation Practice Group PC	X441	6/3/2021	\$26,000.00	Rachel Dovalina	N
			Total	\$26,000.00		
Bank Name	Account Name	Account Number	Date	Debit/Charge	Payee	90 Day Transfers
Wells Fargo	Vulcan Consulting Group LLC	X3193	1/8/2021	\$4,667.38	Validation LLC	N
Bank of the West	The Litigation Practice Group PC	X441	3/31/2021	\$4,636.69	Validation LLC	N
Bank of the West	The Litigation Practice Group PC	X441	5/26/2021	\$27,325.48	Validation LLC	N
Bank of the West	The Litigation Practice Group PC	X441	6/3/2021	\$32,089.32	Validation LLC	N
Bank of the West	The Litigation Practice Group PC	X441	6/8/2021	\$21,772.78	Validation LLC	N
Chase	Vulcan Consulting Group LLC	X3588	6/25/2021	\$41,549.28	Validation LLC	N
Optimum Bank	World Global Fund LLC dba LPG	X6134	7/28/2021	\$19,319.93	Validation LLC	N
Optimum Bank	World Global Fund LLC dba LPG	X6134	8/6/2021	\$28,202.28	Validation LLC	N
Optimum Bank	World Global Fund LLC dba LPG	X6134	8/13/2021	\$20,785.38	Validation LLC	N
Optimum Bank	World Global Fund LLC dba LPG	X6134	8/23/2021	\$30,875.12	Validation LLC	N
UnionBank	The Litigation Practice Group PC	X4858	8/25/2021	\$499.26	Validation LLC	N
UnionBank	The Litigation Practice Group PC	X4858	9/1/2021	\$3,183.27	Validation LLC	N
Optimum Bank	World Global Fund LLC dba LPG	X6134	9/3/2021	\$29,569.03	Validation LLC	N
UnionBank	The Litigation Practice Group PC	X4858	9/9/2021	\$15,349.10	Validation LLC	N
UnionBank	The Litigation Practice Group PC	X4858	9/16/2021	\$32,340.55	Validation LLC	N
UnionBank	The Litigation Practice Group PC	X4858	9/22/2021	\$15,895.79	Validation LLC	N
Optimum Bank	Coast Processing LLC dba LPG	X6738	10/5/2021	\$26,123.19	Validation LLC	N
Optimum Bank	Coast Processing LLC dba LPG	X6738	10/7/2021	\$17,162.48	Validation LLC	N
Optimum Bank	Coast Processing LLC dba LPG	X6738	10/14/2021	\$43,308.01	Validation LLC	N
Optimum Bank	Coast Processing LLC dba LPG	X6738	10/26/2021	\$21,032.81	Validation LLC	N
Optimum Bank	Coast Processing LLC dba LPG	X6738	11/12/2021	\$27,637.56	Validation LLC	N
UnionBank	The Litigation Practice Group PC	X4858	11/24/2021	\$202,530.00	Validation LLC	N
Chase	The Litigation Practice Group PC	X3158	12/15/2021	\$242.82	Validation LLC	N
UnionBank	The Litigation Practice Group PC	X4858	1/13/2022	\$1,333.61	Validation LLC	N
UnionBank	The Litigation Practice Group PC	X4858	1/21/2022	\$2,589.44	Validation LLC	N
UnionBank	The Litigation Practice Group PC	X4858	1/28/2022	\$8,796.43	Validation LLC	N
Chase	The Litigation Practice Group PC	X3133	3/10/2022	\$8,860.22	Validation LLC	N
Chase	The Litigation Practice Group PC	X3133	3/18/2022	\$31,972.14	Validation LLC	N
Chase	The Litigation Practice Group PC	X3133	3/25/2022	\$29,490.69	Validation LLC	N
Chase	The Litigation Practice Group PC	X3133	4/1/2022	\$26,981.50	Validation LLC	N
Chase	The Litigation Practice Group PC	X3133	4/7/2022	\$29,823.54	Validation LLC	N
Chase	The Litigation Practice Group PC	X3133	4/21/2022	\$26,990.78	Validation LLC	N
Chase	The Litigation Practice Group PC	X3133	5/19/2022	\$191,472.56	Validation LLC	N
Chase	The Litigation Practice Group PC	X3133	6/3/2022	\$81,008.18	Validation LLC	N
Chase	The Litigation Practice Group PC	X3158	10/18/2022	\$8,000.00	Validation LLC	N
			Total	\$1,113,416.60		



# **EXHIBIT 3**

Bank Name	Account Name	Account Number	Transaction Date	Debit/Charge	Payee	Post-Petition Transfer
Bank of America	Prime Logix LLC	X9201	4/6/2023	\$25,000.00	United Partnerships LLC	Y
Bank of America	Prime Logix LLC	X9201	4/12/2023	\$20,000.00	United Partnerships LLC	Y
Bank of America	Prime Logix LLC	X9201	5/1/2023	\$25,000.00	United Partnerships LLC	Y
Bank of America	Prime Logix LLC	X9201	5/12/2023	\$35,000.00	United Partnerships LLC	Y
			<b>Total</b>	<b>\$105,000.00</b>		

# **EXHIBIT 4**

## DEBT REPAYMENT AGREEMENT

This DEBT REPAYMENT AGREEMENT (this “*Agreement*”) is executed as of April 15, 2022 (the “*Effective Date*”), by and between THE LITIGATION PRACTICE GROUP PC, a California law corporation (the “*Company*”), and OXFORD KNOX, LLC, a Delaware limited liability company (“*Creditor*”). The Company and the Creditor may be collectively referred to as the “*Parties*,” and individually as a “*Party*.”

### RECITALS

WHEREAS, the Company is provides legal services to clients in connection with debt resolution of the clients’ enrolled liabilities (the “*Business*”);

WHEREAS, the Creditor has in the past provided, directly or indirectly through its members, contractors, affiliates and/or predecessors-in-interest, funding for the Company’s operations, including funding for the recruitment, training and support related to marketing affiliates;

WHEREAS, despite good faith efforts, the Parties have been unable to establish the precise amount of the funding previously provided by the Creditor to the Company, and by way of compromise have agreed that Company is indebted to the Creditor in the amount of \$22,000,000 (the “*Indebtedness*”); and

WHEREAS, the Company and the Creditor have further agreed that the Indebtedness shall be satisfied and paid in full by (i) monthly payments set forth on Schedule 1 through October 2027; plus (ii) a balloon payment in the amount of \$10,000,000, payable solely in the event of a Sale of Business (as defined below) with respect to the Company.

NOW, THEREFORE, in consideration of the mutual promises, terms and conditions set forth herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

1. Recitals. The statements contained in the recitals set forth above are true and correct and by this reference are made a part of this Agreement.

2. Definitions. In addition to the terms defined elsewhere in this Agreement, for all purposes of this Agreement, the following terms shall have the meanings indicated in this Section 2:

“*Net Proceeds from Sale of Business*” means the proceeds from a Sale of Business, as applicable, as determined after reduction for the following: (a) payment of all expenses related thereto, including any applicable commissions and other fees paid in connection therewith; and (ii) in the case of a Sale of Business, payments in satisfaction of any and all present and future indebtedness for borrowed money (other than the Indebtedness), obligations or liabilities of the Company.

“*Sale of Business*” means a sale, transfer, assignment, or other disposition by the Company or the Company’s shareholders of all or substantially all of the Business.

3. Debt Repayment. As payment in full of the Indebtedness, the Company agrees to make the following payments to the Creditor:

a. Monthly Payments. The Company shall repay \$12,000,000 of the Indebtedness in monthly installments in accordance with Schedule 1 through October 2027 or until a Sale of Business has occurred with respect to the Company, whichever comes first. Each such repayment installment shall be due and

payable on or before the 15th business day of each month (or such other time as may be mutually agreed upon by the Parties), with the first payment having been made on November 4, 2021. The Indebtedness repayment schedule may be revised from time to time by mutual agreement of the Parties by executing and amendment to Schedule 1.

b. Prepayments. The Company shall make monthly prepayments of the Indebtedness in the amount of Excess Cash Flow, as calculated by the Company in good faith consistent with past practice. Such prepayments shall be consistent with the Parties' agreement that the Company shall use commercially best efforts to repay the Indebtedness in its entirety by December 31, 2024.

c. Balloon Payment. At the time of a Sale of Business, the Company shall make a balloon payment to the Creditor, in full satisfaction of the Indebtedness, in the amount of (i) \$10,000,000, *plus* (b) if applicable, the principal outstanding amount at such time of the monthly installment obligations payable pursuant to Section 3(a), above together with the balance of any unpaid interest and other amounts payable thereunder (the "**Balloon Payment**"). The Balloon Payment shall be paid to the Creditor through the escrow or similar agreement, or arrangement established for such sale, provided, however, that the amount payable to the Creditor in the case of a Sale of Business pursuant to this Section 3(c) shall not exceed the Net Proceeds from Sale of Business.

4. Representations and Warranties.

a. The Company represents and warrants to the Creditor that (i) the Company is a California legal corporation duly organized, validly existing, and in good standing under the laws of the state of California, (ii) the Company has full power and authority to execute and deliver this Agreement and to perform its obligations hereunder, (iii) the execution and delivery of this Agreement and the performance of the terms hereof by the Company have been duly authorized by all necessary action on the part of the Company, (iv) the execution and delivery of this Agreement and the consummation of the transactions herein contemplated by the Company does not conflict in any material respect with, or constitute a material default under, the organizational documents of the Company, and does not violate any contract, instrument, or other agreement, whether written or oral to which the Company is a party or by which the Company is bound, (v) this Agreement constitutes the legal, valid, and binding obligation of the Company, enforceable against the Company in accordance with its terms, and (vi) the Company has all licenses, permits, consents and approvals required to be obtained by it from any regulatory agency exercising its authority over the Company in order for it to lawfully conduct its business, to perform its obligations hereunder and to receive the rights and benefits available to it hereunder except to the extent the failure to have any of the foregoing could not, singly or in the aggregate, reasonably be expected to have a material adverse effect on the Company.

b. the Creditor represents and warrants to the Company that (i) the Creditor is a Delaware limited liability company duly organized, validly existing, and in good standing under the laws of the state of Delaware, (ii) the Creditor has full power and authority to execute and deliver this Agreement and to perform its obligations hereunder, (iii) the execution and delivery of this Agreement and the performance of the terms hereof by the Creditor have been duly authorized by all necessary action on the part of the Creditor, (iv) the execution and delivery of this Agreement and the consummation of the transactions herein contemplated by the Creditor does not conflict in any material respect with, or constitute a material default under, the organizational documents of the Creditor, and does not violate any contract, instrument, or other agreement, whether written or oral to which the Creditor is a party or by which the Creditor is bound, (v) this Agreement constitutes the legal, valid, and binding obligation of the Creditor, enforceable against the Company in accordance with its terms, and (vi) the Creditor has all licenses, permits, consents and approvals required to be obtained by it from any regulatory agency exercising its authority over the Creditor in order for it to lawfully conduct its business, to perform its obligations hereunder and to receive the rights

and benefits available to it hereunder except to the extent the failure to have any of the foregoing could not, singly or in the aggregate, reasonably be expected to have a material adverse effect on the Creditor.

5. Confidentiality. The Parties agree that any and all Confidential Information (as defined herein) shall be used solely for the purposes of the lawful performance of this Agreement and shall not be used or disclosed to any third party except as authorized herein or by the Parties in writing.

a. Definition. As used in this Agreement, “**Confidential Information**” shall include (i) all information regarding an existing or potential client of the Company, (ii) each Party’s proprietary information, trade secrets or other business information that is either identified as or should otherwise be reasonably understood to be of a confidential nature, as may be disclosed to the other Party in connection with the performance of this Agreement, and (iii) this Agreement and the nature, terms and conditions of this Agreement.

b. Limited Use. Each Party agrees it shall not, without the prior written consent of the other Party or as permitted by the terms and conditions of this Agreement, do any of the following: (i) disclose any Confidential Information to any third party; (ii) permit any third-party access to such Confidential Information; or (iii) use Confidential Information for any purpose other than in connection with the performance of its obligations under this Agreement.

c. Exceptions. The confidentiality obligations imposed on the Parties by this section shall not apply to Confidential Information which, through no fault of a Party: (i) is required to be disclosed in order to comply with applicable laws and regulations, court orders or other process of law, (ii) is required to be made to any tax, banking or other regulatory authority, or legal or financial advisor of either Party, (iii) is made to such Party’s current or prospective lenders or investors, (iv) was already known to that Party prior to disclosure of the same Confidential Information by the other Party or is independently discovered by the Party, or (v) subsequently becomes available to the public at large without a breach of this Agreement.

d. Return of Confidential Information. Upon termination of this Agreement, both Parties shall return the Confidential Information of the other Party to the Party to which the Confidential Information belongs.

e. Enforcement. In the event of any breach of the obligations under this section, the Parties acknowledge that the Party adversely affected by the breach would have no adequate remedy at law to protect its Confidential Information, since the harm caused by such a breach could not be easily measured and compensated for in damages, and that in addition to such remedies as may be available, a Party may obtain injunctive relief including, but not limited to, specific performance.

f. Confidentiality of Agreement. The Parties agree that this Agreement and its terms are strictly confidential and shall not be disclosed to any person, firm, corporation, or other entity, orally or in writing, except as may be necessary to comply with applicable laws and regulations, court orders or other process of law, confer with a financial advisor, tax preparer, or lawyer regarding the subject matter of this Agreement, or to enforce this Agreement.

g. Survival. The provisions of this section shall survive the expiration or any termination of this Agreement or any addendum hereto.

6. Indemnification. The Parties agree to be responsible for their own actions, and each Party agrees to indemnify, defend and hold harmless the other party and such other Party’s directors, officers, employees and agents for, from and against all claims and losses of any type, including reasonable attorneys’ fees, in connection with, in whole or in part: (a) any negligent act or omission by, or any willful misconduct on the

part of, the indemnifying Party; (b) the indemnifying Party's failure to comply with any applicable federal, state, or local law; or (c) any breach of this Agreement by the indemnifying Party.

7. Construction. The Parties have participated jointly in the negotiation and drafting of this Agreement. If an ambiguity or question of intent or interpretation arises, this Agreement shall be construed as if drafted jointly by the parties and no presumption or burden of proof shall arise favoring or disfavoring any Party because of the authorship of any provision of this Agreement. Any reference to any federal, state, provincial, territorial, local, or foreign law shall be deemed also to refer to such law as amended and all rules and regulations promulgated thereunder, unless the context requires otherwise. Any reference to any contract or agreement (including schedules, exhibits and other attachments thereto), including this Agreement, shall be deemed also to refer to such contract or agreement as amended, restated, or otherwise modified, unless the context requires otherwise. The words "include," "includes," and "including" shall be deemed to be followed by "without limitation." Pronouns in masculine, feminine, and neuter genders shall be construed to include any other gender, and words in the singular form shall be construed to include the plural and vice versa, unless the context requires otherwise. The words "this Agreement," "herein," "hereof," "hereby," "hereunder," and words of similar import refer to this Agreement as a whole and not to any particular subdivision unless expressly so limited. Where this Agreement states that a Party "will" or "shall" perform in some manner or otherwise act or omit to act, it means that such Party is legally obligated to do so in accordance with this Agreement. The captions, titles, and headings included in this Agreement are for convenience only and do not affect this Agreement's construction or interpretation. Any reference to an Article, Section, or Schedule in this Agreement shall refer to an Article or Section of, or Schedule to, this Agreement, unless the context otherwise requires. This Agreement is for the sole benefit of the Parties and does not, and is not intended to, confer any rights or remedies in favor of any person (including any employee, director, shareholder or third party lender or service provider of a party) other than the Parties.

8. No Assignment by the Company. Except as set forth herein, the Company shall not assign, transfer, or otherwise alienate any or all of its rights or interest under this Agreement without the express prior written consent of the Creditor, which consent may be granted or withheld in the Creditor's sole discretion.

9. Entire Agreement. This Agreement constitutes the entire agreement between the parties with respect to the subject matter hereof and supersede (a) all prior oral or written proposals or agreements, (b) all contemporaneous oral proposals or agreements, and (c) all previous negotiations and all other communications or understandings between the Parties, in each case with respect to the subject matter hereof.

10. Notices. Any notice, instruction, direction or demand under the terms of this Agreement required to be in writing shall be duly given upon delivery, if delivered by hand, facsimile, email or other generally accepted means of electronic transmission, or mail (with postage prepaid), to the following addresses:

If to the Company, to:

The Litigation Practice Group PC  
17542 E 17<sup>th</sup> Street  
Suite 100  
Tustin, CA 92780  
Fax No.: 949-715-0648  
Email: admin@LPGLaw.com  
Attention: Daniel S. March

If to the Creditor, to:

Oxford Knox, LLC  
c/o Rick R. Emmett  
300 S. Harbor Blvd., Suite 1000  
Anaheim, CA 92805  
Fax No.: (714) 563-1316  
Email: remmett@investlincadvisors.com  
Attention: Rick R. Emmett, Manager

or to such other addresses or telecopy numbers as may be specified by like notice to the other Party.

11. Severability. If any term or other provision of this Agreement shall be determined by a court, governmental authority, or arbitrator to be invalid, illegal, or unenforceable, such invalidity, illegality, or unenforceability shall not render the entire Agreement invalid. Rather, this Agreement shall be construed as if not containing the particular invalid, illegal, or unenforceable provision, and all other provisions of this Agreement shall nevertheless remain in full force and effect so long as the economic or legal substance of the transactions contemplated hereby is not affected in any manner materially adverse to either Party. Upon such determination that any term or other provision is invalid, illegal, or unenforceable, the Parties shall negotiate in good faith to modify this Agreement so as to give effect to the original intent of the Parties as closely as possible in an acceptable manner to the end that the transactions contemplated hereby are fulfilled to the fullest extent permitted under applicable law.

12. Amendment. This Agreement may only be amended by a written agreement executed by both Parties.

13. Binding Effect. This Agreement binds and benefits the Parties and their respective successors and permitted assigns. Other than those persons entitled to indemnity hereunder, there are no third-party beneficiaries having rights under or with respect to this Agreement.

14. Waiver. A provision of this Agreement may be waived only by a writing signed by the Party intended to be bound by the waiver. A Party is not prevented from enforcing any right, remedy, or condition in the Party's favor because of any failure or delay in exercising any right or remedy or in requiring satisfaction of any condition, except to the extent that the Party specifically waives the same in writing. A written waiver given for one matter or occasion is effective only in that instance and only for the purpose stated. A waiver once given is not to be construed as a waiver for any other matter or occasion. Any enumeration of a Party's rights and remedies in this Agreement is not intended to be exclusive, and a Party's rights and remedies are intended to be cumulative to the extent permitted by law and include any rights and remedies authorized in law or in equity.

15. Disputes.

a. Dispute Resolution. Except with respect to a Party's request for equitable or provisional relief or to otherwise protect its Confidential Information provided under this Agreement, no civil action, proceeding as set forth below with respect to any dispute, controversy or claim arising out of, or relating to, or in connection with, this Agreement, or the breach, termination, or validity hereof, including the validity of this dispute resolution provision (each of which dispute, controversy, or claim will be termed a "**Dispute**") between the Parties may be commenced, nor may a Party terminate any portion of this Agreement for a material breach of a material warranty, representation, covenant or obligation of this Agreement, until the Parties have first attempted to resolve the Dispute amicably in good faith.



b. Arbitration of Disputes. If the Parties cannot resolve a Dispute pursuant to Section 15(a) above, any and all disputes under this Agreement shall be resolved by final and binding arbitration pursuant to JAMS Rules of Arbitration. Such arbitration shall be conducted pursuant to the JAMS Streamlined Arbitration Rules & Procedures then in effect. The decision by the arbitrator shall be final and binding, may be confirmed by a court of competent jurisdiction and judgment shall be entered thereon. The arbitration shall be conducted in Orange County, California. This clause shall not preclude Parties from seeking provisional remedies in aid of arbitration (e.g., to compel arbitration) or from seeking equitable or provisional relief from a court of competent jurisdiction.

c. Confidentiality of Proceedings. The Parties agree that any arbitration proceedings hereunder will be treated as the Confidential Information of both Parties and that the existence of the proceeding and any element of it (including, but not limited to, any pleadings, briefs or other documents submitted or exchanged and any testimony or other oral submissions and awards) will not be disclosed beyond the arbitration panel, except as may lawfully be required in judicial proceedings relating to the arbitration. In addition, if a Party's Confidential Information is required to be disclosed pursuant to an arbitration proceeding or other judicial proceeding, the Receiving Party shall treat the Disclosing Party's Confidential Information pursuant to the terms of Section 5 (Confidentiality).

d. Attorneys' Fees and Costs. The prevailing Party in any arbitration or other legal proceeding shall be entitled to recover its reasonable fees and costs (including attorneys' fees) associated with the dispute from the other Party. The arbitrator shall determine who is the prevailing Party and award reasonable attorney fees.

e. Choice of Law. This arbitration provision (including the validity and applicability of the agreement to arbitrate, the conduct of any arbitration of a Dispute, the enforcement of any arbitral award made hereunder and any other questions of arbitration law or procedure arising hereunder) and its interpretation, any and all Disputes between the Parties arising out of or relating to this Agreement in any manner, shall be governed by and construed in accordance with the substantive internal laws of the State of California, excluding its conflicts of law rules.

16. Relationship of Parties. This Agreement does not create a fiduciary relationship, partnership, joint venture, or relationship of trust or agency between the Parties. Each Party shall have the obligation to supervise, manage, contract, direct, procure, perform or cause to be performed, all work to be performed under this Agreement and shall be liable for all acts or omissions of its employees and agents in performing their respective obligations hereunder. The Company understands and agrees that it has complete control over the operation and decision making of its business.

17. Further Assurances. From time to time, each Party agrees to execute and deliver such additional documents and will provide such additional information and assistance as any Party may reasonably require to carry out the terms of this Agreement.

18. Survival. The Parties agree that the provisions of this Agreement that by their terms or nature are intended to survive the termination of this Agreement shall survive such termination.

19. No Publicity. Neither Party shall issue a press release announcing the Parties' business relationship, without the prior, written consent of the other Party as to the context and content of such materials or press release. Each Party shall have the right to terminate its consent at any time and for any reason by providing written notice to the other Party.

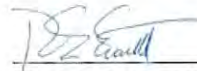
20. Counterparts. This Agreement may be executed in one or more counterparts, each of which shall be deemed to be an original but all of which, when taken together, shall be one and the same document.

Each Party may rely upon a “pdf” counterpart of this Agreement signed by the other Party with the same effect as if such Party had received an original counterpart signed by such other Party.


[Signatures on the following page]

IN WITNESS WHEREOF, the Parties have executed this Debt Repayment Agreement to be effective as of the Effective Date.

**OXFORD KNOX, LLC**

By:   
Name: Rick R. Emmett  
Title: Manager/Secretary

**THE LITIGATION PRACTICE GROUP PC**

By:   
Name: DANIEL MARCH  
Title: MANAGING SHAREHOLDER

## SCHEDULE 1

### REPAYMENT SCHEDULE

Starting Balance: \$12,000,000.00  
Annual Interest Rate: 10.0%  
Repayment Period: 72 months  
Start Date: November 1, 2021

Repayment Date	Repayment Installment	Remaining Balance
November 2021	\$757,454.09	\$11,334,950.40
December 2021	\$0	\$11,431,219.84
January 2022	\$629,090.35	\$10,896,899.08
February 2022	\$357,142.30	\$10,620,609.71
March 2022	\$0	\$10,343,421.67
April 2022	\$200,000.00	\$10,226,792.26
May 2022	\$200,000.00	\$10,111,951.32
June 2022	\$200,000.00	\$9,993,419.41
July 2022	\$200,000.00	\$9,876,596.40
August 2022	\$200,000.00	\$9,758,781.19
September 2022	\$200,000.00	\$9,637,346.52
October 2022	\$200,000.00	\$9,517,499.32
November 2022	\$200,000.00	\$9,394,081.51
December 2022	\$200,000.00	\$9,272,168.23
January 2023	\$200,000.00	\$9,149,219.52
February 2023	\$200,000.00	\$9,017,871.07
March 2023	\$200,000.00	\$8,892,762.58
April 2023	\$200,000.00	\$8,764,209.94
May 2023	\$200,000.00	\$8,636,947.06
June 2023	\$200,000.00	\$8,506,291.83
July 2023	\$200,000.00	\$8,376,838.42
August 2023	\$200,000.00	\$8,246,285.54
September 2023	\$200,000.00	\$8,112,419.40
October 2023	\$200,000.00	\$7,979,620.77
November 2023	\$200,000.00	\$7,843,562.86
December 2023	\$200,000.00	\$7,708,480.79
January 2024	\$200,000.00	\$7,572,251.45
February 2024	\$200,000.00	\$7,428,805.70
March 2024	\$200,000.00	\$7,290,201.04
April 2024	\$200,000.00	\$7,148,476.66
May 2024	\$200,000.00	\$7,007,491.12
June 2024	\$200,000.00	\$6,863,443.11
July 2024	\$200,000.00	\$6,720,036.73
August 2024	\$200,000.00	\$6,575,412.39
September 2024	\$200,000.00	\$6,431,306.41
October 2024	\$200,000.00	\$6,287,644.25
November 2024	\$200,000.00	\$6,137,679.68
December 2024	\$200,000.00	\$5,988,109.29
January 2025	\$200,000.00	\$5,837,268.58
February 2025	\$200,000.00	\$5,680,513.38
March 2025	\$200,000.00	\$5,527,060.20
April 2025	\$200,000.00	\$5,370,844.26
May 2025	\$200,000.00	\$5,214,761.02
June 2025	\$200,000.00	\$5,055,978.23
July 2025	\$200,000.00	\$4,897,220.79

August 2025	\$200,000.00	\$4,737,114.99
September 2025	\$200,000.00	\$4,574,406.35
October 2025	\$200,000.00	\$4,411,558.84
November 2025	\$200,000.00	\$4,246,174.39
December 2025	\$200,000.00	\$4,080,539.16
January 2026	\$200,000.00	\$3,913,497.16
February 2026	\$200,000.00	\$3,741,984.27
March 2026	\$200,000.00	\$3,572,066.87
April 2026	\$200,000.00	\$3,399,782.49
May 2026	\$200,000.00	\$3,226,958.73
June 2026	\$200,000.00	\$3,051,837.84
July 2026	\$200,000.00	\$2,876,058.93
August 2026	\$200,000.00	\$2,698,787.10
September 2026	\$200,000.00	\$2,520,694.27
October 2026	\$200,000.00	\$2,341,675.89
November 2026	\$200,000.00	\$2,159,278.71
December 2026	\$200,000.00	\$1,975,919.16
January 2027	\$200,000.00	\$1,791,002.31
February 2027	\$200,000.00	\$1,603,207.26
March 2027	\$200,000.00	\$1,415,124.91
April 2027	\$200,000.00	\$1,225,112.23
May 2027	\$200,000.00	\$1,033,818.67
June 2027	\$200,000.00	\$840,671.97
July 2027	\$200,000.00	\$646,113.29
August 2027	\$200,000.00	\$449,902.20
September 2027	\$200,000.00	\$252,093.13
October 2027	\$252,093.13	\$0.00

**Oxford Knox LLC**  
**LPG Loan Calculations per agreement dated April 15, 2022**

November 1, 2021 - June 30, 2023

<u>From Date</u>	<u>To Date</u>	<u>Days</u>	<u>Total Pd</u>	<u>Principal</u>	<u>Interest</u>	<u>Beq Bal</u>	<u>Int</u>	<u>Annual</u>	<u>Per Day</u>	<u>Interest Amt</u>	<u>Ending Bal</u>
11/01/21						\$12,000,000.00					\$12,000,000.00
(Per Schedule 1 of agreement dated 4/15/22)											
11/01/21	Payment		\$757,454.09	\$665,049.60	\$92,404.49						\$11,334,950.40
01/01/22	Payment		\$629,090.35	\$438,051.32	\$191,039.03						\$10,896,899.08
02/01/22	Payment		\$357,142.30	\$276,289.37	\$80,852.93						\$10,620,609.71
03/01/22	03/11/23	375					10%	\$1,062,060.97	\$2,909.76	\$1,091,158.53	\$11,711,768.24
03/11/23	Notice of Default Balloon Payment					\$10,000,000.00					\$21,711,768.24
03/11/23	06/30/23	111					10%	\$2,171,176.82	\$5,948.43	\$660,275.69	\$22,372,043.93
<b>Totals</b>			<b>\$1,743,686.74</b>	<b>\$1,379,390.29</b>	<b>\$364,296.45</b>	<b>\$22,000,000.00</b>				<b>\$1,751,434.22</b>	<b>\$22,372,043.93</b>

*7/20/2023 Updated/jaw*

# **EXHIBIT 5**

## Payments to American Express

Payee	Bank Name	Account Name	Account Number	Transaction Date	Payment	90 Day Transfer
LPG PC; Syed Gilani	Chase	The Litigation Practice Group PC	X3158	2/11/2022	\$5,344.99	N
LPG PC; Syed Gilani	Chase	The Litigation Practice Group PC	X3158	3/11/2022	\$190,271.26	N
LPG PC; Syed Gilani	Chase	The Litigation Practice Group PC	X3158	4/19/2022	\$254,488.04	N
LPG PC; Syed Gilani	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	8/15/2022	\$2,638.06	N
LPG PC; Syed Gilani	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	9/2/2022	\$80,906.55	N
LPG PC; Syed Gilani	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	11/16/2022	\$84,078.06	N
LPG PC; Syed Gilani	Bank of America	Vulcan Consulting Group LLC dba DRD	X9551	1/13/2023	\$78,910.81	Y
				<b>Total</b>	<b>\$696,637.77</b>	



# **Adversary Cover Sheet**

B1040 (FORM 1040) (12/24)

<b>ADVERSARY PROCEEDING COVER SHEET</b> (Instructions on Reverse)		<b>ADVERSARY PROCEEDING NUMBER</b> (Court Use Only)
<b>PLAINTIFFS</b> Richard A. Marshack, Trustee of the LPG Liquidation Trust	<b>DEFENDANTS</b> Oxford Knox, LLC; Buffalo 21 Partners, Inc.; Rick Emmett; Ryan Taylor Connet; Obrik, Inc.; Albright, Inc.; Jason Dovalina; Rachel Dovalina; Final Season, Inc.; Factor In, Inc.; Syed Faisal Gilani aka Sye Gilani; BAE Enterprises, Inc.; Rose Bianca Loli; Decacorn Holdings, Inc.; Samson Ly; BEW Solar Management, LLC; Sean Stephens; Lexicon Consulting, LLC; Daniel Lansdale; United Partnerships, LLC; Ventura Consulting, LLC; Matthew Church; Frank Brown; Validation, Partners LLC; Innovative Solutions, LLC; MRJR20 Partners, LLC; MFCR, Investments, LLC; Lifesize, Inc.; Karrington, Inc.; Spectrum Payment Solutions, LLC; Jason D. Williams; Home Energy Solutions, Inc.; The Coelho Irrevocable Life Insurance Trust; JNR Services, Inc.; C.A.T. Exteriors, Inc.; AZLS Enterprises, Inc.; A Solution Debt Relief, Inc.; INVESTLINC Wealth Services, Inc.	
<b>ATTORNEYS</b> (Firm Name, Address, and Telephone No.) Yosina M. Lissebeck (SBN 201654) Tyler Powell (Ky. Bar No. 90520) ( <i>Admitted pro hac vice</i> ) <b>DINSMORE &amp; SHOHL LLP</b> 655 West Broadway, Suite 800 San Diego, CA 92101 Telephone (619) 400-0500 yosina.lissebeck@dinsmore.com tyler.powell@dinsmore.com	<b>ATTORNEYS</b> (If Known)	
<b>PARTY</b> (Check One Box Only) <input type="checkbox"/> Debtor <input type="checkbox"/> U.S. Trustee/Bankruptcy Admin <input type="checkbox"/> Creditor <input type="checkbox"/> Other <input checked="" type="checkbox"/> Trustee	<b>PARTY</b> (Check One Box Only) <input type="checkbox"/> Debtor <input type="checkbox"/> U.S. Trustee/Bankruptcy Admin <input type="checkbox"/> Creditor <input type="checkbox"/> Other <input type="checkbox"/> Trustee	
<b>CAUSE OF ACTION</b> (WRITE A BRIEF STATEMENT OF CAUSE OF ACTION, INCLUDING ALL U.S. STATUTES INVOLVED) (1) Avoidance, recovery, and preservation of preferential transfers made to or for certain defendants made within ninety days of the petition date; (2) Avoidance, recovery, and preservation of Post-Petition transfers made to or for certain defendants; (3) Avoidance of Debtor's execution of repayment agreement with defendant Oxford Knox, LLC; (4) Avoidance, recovery, and preservation of fraudulent transfers(s); (5) Avoidance, recovery, and preservation of fraudulent transfer(s); (6) Avoidance, preservation, and recovery of voidable transfers made with intent to defraud; (7) Avoidance, preservation, and recovery of voidable transfers made with no intent to defraud; (8) Avoidance, recovery, and preservation of fraudulent transfers made to or for the benefit of Defendants Gilani and Dovalina arising from use of American Express Card; and (9) Objection to Proof of Claim No. 818 of Oxford Knox, LLC		
<b>NATURE OF SUIT</b> (Number up to five (5) boxes starting with lead cause of action as 1, first alternative cause as 2, second alternative cause as 3, etc.)		
<b>FRBP 7001(a) – Recovery of Money/Property</b> <input type="checkbox"/> 11-Recovery of money/property - §542 turnover of property <input type="checkbox"/> 12-Recovery of money/property - §547 preference <input checked="" type="checkbox"/> 13-Recovery of money/property - §548 fraudulent transfer <input checked="" type="checkbox"/> 14-Recovery of money/property - other  <b>FRBP 7001(b) – Validity, Priority or Extent of Lien</b> <input type="checkbox"/> 21-Validity, priority or extent of lien or other interest in property  <b>FRBP 7001(c) – Approval of Sale of Property</b> <input type="checkbox"/> 31-Approval of sale of property of estate and of a co-owner - §363(h)  <b>FRBP 7001(d) – Objection/Revocation of Discharge</b> <input type="checkbox"/> 41-Objection / revocation of discharge - §727(c),(d),(e)  <b>FRBP 7001(e) – Revocation of Confirmation</b> <input type="checkbox"/> 51-Revocation of confirmation  <b>FRBP 7001(f) – Dischargeability</b> <input type="checkbox"/> 66-Dischargeability - §523(a)(1),(14),(14A) priority tax claims <input type="checkbox"/> 62-Dischargeability - §523(a)(2), false pretenses, false representation, actual fraud <input type="checkbox"/> 67-Dischargeability - §523(a)(4), fraud as fiduciary, embezzlement, larceny  (continued next column)	<b>FRBP 7001(f) – Dischargeability (continued)</b> <input type="checkbox"/> 61-Dischargeability - §523(a)(5), domestic support <input type="checkbox"/> 68-Dischargeability - §523(a)(6), willful and malicious injury <input type="checkbox"/> 63-Dischargeability - §523(a)(8), student loan <input type="checkbox"/> 64-Dischargeability - §523(a)(15), divorce or separation obligation (other than domestic support) <input type="checkbox"/> 65-Dischargeability - other  <b>FRBP 7001(g) – Injunctive Relief</b> <input type="checkbox"/> 71-Injunctive relief- imposition of stay <input type="checkbox"/> 72-Injunctive relief - other  <b>FRBP 7001(h) Subordination of Claim or Interest</b> <input type="checkbox"/> 81-Subordination of claim or interest  <b>FRBP 7001(i) Declaratory Judgment</b> <input type="checkbox"/> 91-Declaratory judgment  <b>FRBP 7001(j) Determination of Removed Action</b> <input type="checkbox"/> 01-Determination of removed claim or cause  <b>Other</b> <input type="checkbox"/> SS-SIPA Case - 15 U.S.C. §§78aaa <i>et seq.</i> <input checked="" type="checkbox"/> 02-Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy case)	
<input type="checkbox"/> Check if this case involves a substantive issue of state law	<input type="checkbox"/> Check if this is asserted to be a class action under FRCP 23	
<input type="checkbox"/> Check if a jury trial is demanded in complaint	Demand \$ 3M+	
Other Relief Sought		

**B1040 (FORM 1040) (12/24)**

BANKRUPTCY CASE IN WHICH THIS ADVERSARY PROCEEDING ARISES		
NAME OF DEBTOR The Litigation Practice Group P.C.		BANKRUPTCY CASE NO. 8:23-bk-10571-SC
DISTRICT IN WHICH CASE IS PENDING Central District of California	DIVISION OFFICE Santa Ana	NAME OF JUDGE Scott C. Clarkson
RELATED ADVERSARY PROCEEDING (IF ANY)		
PLAINTIFF	DEFENDANT	ADVERSARY PROCEEDING NO.
DISTRICT IN WHICH ADVERSARY IS PENDING	DIVISION OFFICE	NAME OF JUDGE
SIGNATURE OF ATTORNEY (OR PLAINTIFF) /s/ Tyler Powell		
DATE March 19, 2025	PRINT NAME OF ATTORNEY (OR PLAINTIFF) Yosina M. Lissebeck Tyler Powell (admitted pro hac vice) Special Counsel to Richard A. Marshack, Trustee of the LPG Liquidation Trust	

### INSTRUCTIONS

The filing of a bankruptcy case creates an “estate” under the jurisdiction of the bankruptcy court which consists of all of the property of the debtor, wherever that property is located. Because the bankruptcy estate is so extensive and the jurisdiction of the court so broad, there may be lawsuits over the property or property rights of the estate. There also may be lawsuits concerning the debtor’s discharge. If such a lawsuit is filed in a bankruptcy court, it is called an adversary proceeding.

A party filing an adversary proceeding must also complete and file Form 1040, the Adversary Proceeding Cover Sheet, unless the party files the adversary proceeding electronically through the court’s Case Management/Electronic Case Filing system (CM/ECF). (CM/ECF captures the information on Form 1040 as part of the filing process.) When completed, the cover sheet summarizes basic information on the adversary proceeding. The clerk of court needs the information to process the adversary proceeding and prepare required statistical reports on court activity.

The cover sheet and the information contained on it do not replace or supplement the filing and service of pleadings or other papers as required by law, the Bankruptcy Rules, or the local rules of court. The cover sheet, which is largely self-explanatory, must be completed by the plaintiff’s attorney (or by the plaintiff if the plaintiff is not represented by an attorney). A separate cover sheet must be submitted to the clerk for each complaint filed.

**Plaintiffs and Defendants.** Give the names of the plaintiffs and defendants exactly as they appear on the complaint.

**Attorneys.** Give the names and addresses of the attorneys, if known.

**Party.** Check the most appropriate box in the first column for the plaintiffs and the second column for the defendants.

**Demand.** Enter the dollar amount being demanded in the complaint.

**Signature.** This cover sheet must be signed by the attorney of record in the box on the second page of the form. If the plaintiff is represented by a law firm, a member of the firm must sign. If the plaintiff is pro se, that is, not represented by an attorney, the plaintiff must sign.